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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Approval Obtained from the CSRC for the Issuance of Corporate Bonds

Recently, Zijin Mining Group Co., Ltd.* (the “Company”) received the “Reply in relation to Approving the Public Issuance of Corporate Bonds of Zijin Mining Group Co., Ltd.* to Qualified Investors” (Zhengjian Xuke [2016] No.285) issued by the China Securities Regulatory Commission (the “CSRC”). The relevant approval matters are as follows:

1. The Company was approved to issue corporate bonds with an aggregate face value of not more than RMB8 billion to qualified investors;
2. The corporate bonds shall be issued by tranches. The initial issuance shall be completed within 12 months from the date of the approval. The issuance of the remaining tranches of the bonds shall be completed within 24 months from the date of the approval.
3. The issuance of the corporate bonds should be executed strictly following the prospectus filed to the CSRC;
4. The reply shall be valid for a period of 24 months from the date of the approval;
5. If there is any significant event of the Company during the period from the date of the approval to the end of the issuance of the corporate bonds, the Company should report it in a timely manner and handle it in accordance with the relevant provisions.

The Company will look for a favourable time to issue corporate bonds according to the capital needs and market conditions, and make information disclosure in a timely manner according to the relevant provisions.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 26 February 2016

**The Company's English name is for identification purpose only*