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CEC
中国电子
CHINA ELECTRONICS

CHINA ELECTRONICS CORPORATION HOLDINGS COMPANY LIMITED

中國電子集團控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00085)

POSITIVE PROFIT ALERT

This announcement is made by China Electronics Corporation Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the unaudited consolidated management accounts of the Group, which have not been reviewed by the Company's external auditor, the board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that the Group is expecting to record an increase of approximately 50% to 60% in the consolidated profit attributable to owners of the Company for the year ended 31 December 2015 as compared to the year ended 31 December 2014. Such expected increase in profit was primarily due to (i) an increase in fair value gains on investment properties of the Group for the year ended 31 December 2015 as compared to the year ended 31 December 2014; (ii) an increase in the Group's share of profit from an associate company, Hainan Resort Software Community Investment and Development Co., Ltd ("**HRS**"), as a result of better performance of HRS's business operation; and (iii) an increase in interest income for the year ended 31 December 2015 as compared to the year ended 31 December 2014 attributable to interest income from the entrusted loans granted to HRS in the second half of 2014.

* *For identification purpose only*

As the Company is still in the course of preparing the annual results of the Group for the year ended 31 December 2015, the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the unaudited consolidated management accounts of the Group, which have not been reviewed by the Company's external auditor and the Company's audit committee. Detail annual results of the Group for the year ended 31 December 2015 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Electronics Corporation Holdings Company Limited
Dong Haoran
Chairman

Hong Kong, 26 February 2016

As at the date of this announcement, the Board comprises two Non-executive Directors, namely Mr. Dong Haoran (Chairman) and Mr. Jiang Juncheng, two Executive Directors, namely Mr. Ma Yuchuan (Vice Chairman) and Mr. Liu Hongzhou (Managing Director), and three Independent Non-executive Directors, namely Mr. Chan Kay Cheung, Mr. Qiu Hongsheng and Mr. Chow Chan Lum.