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北京汽车
BAIC MOTOR

北京汽車股份有限公司

BAIC MOTOR CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1958)

ANNOUNCEMENT

PROFIT WARNING

This announcement is made by BAIC Motor Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2015 by the Company, the net profit attributable to the owner of the Company for the year ended 31 December 2015 is expected to decrease by approximately 26.5% as compared with the corresponding period in 2014.

The Company believes that the expected decrease in the results was mainly due to the overall volatility in the automobile industry in 2015, and the decline in the results of Beijing Brand and Beijing Hyundai, which in turn resulted in the decrease of profit of the Company.

The information contained in this announcement is only based on the preliminary review by the Company on the management accounts of the Group for the year ended 31 December 2015, which have not been reviewed or audited by the Company’s auditors. As at the date of this announcement, the consolidated results of the Group for the year ended 31 December 2015 have yet to be finalized and may be subject to adjustment after further internal review. Details of the information of the Group are expected to be disclosed in March 2016 when the Company publishes the results for the year ended 31 December 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
BAIC Motor Corporation Limited
Xu Heyi
Chairman

Beijing, the PRC, 26 February 2016

As at the date of this announcement, the Board comprises Mr. Xu Heyi, as Chairman of the Board and non-executive Director; Mr. Zhang Xiyong and Mr. Li Zhili, as non-executive Directors; Mr. Li Feng, as executive Director; Mr. Ma Chuanqi, Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Ms. Wang Jing and Mr. Yang Shi, as non-executive Directors; and Mr. Fu Yuwu, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive Directors.

* *For identification purpose only*