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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd. \***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **RESULTS OF THE ISSUANCE OF THE 2016 FIRST TRANCHE SHORT-TERM FINANCING INSTRUMENTS**

This announcement is made by China Molybdenum Co., Ltd.\* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the circular of the Company dated 30 April 2015 and the announcements of the Company dated 23 October 2015, 23 September 2015, 28 June 2015 and 23 March 2015 relating to, among other things, the proposed issuance of short-term financing instruments.

### **I. THE REGISTRATION OF SHORT-TERM FINANCING INSTRUMENTS**

In accordance with the Notice of Acceptance for Registration (Zhong Shi Xie Zhu [2015] No. CP323) (《接受註冊通知書》(中市協註[2015]CP323號)) from the National Association of Financial Market Institutional Investors (the “**NAFMII**”) on 23 September 2015, the NAFMII decided to accept the registration of the Company's 2015 first tranche of short-term financing instruments. Notice of Acceptance for Registration specified that the registration amount of short-term financing instruments of the Company is RMB1 billion, the registration limit shall be valid within 2 years from the date of the issuance of the notice, and the lead underwriter is China Merchants Bank Co., Ltd. The Company may issue the short-term financing instruments in tranches during the effective period of registration, provided that the issuance of the first tranche shall be completed within 2 months after the registration and the subsequent issuances shall be filed with the NAFMII 2 business days in advance.

## II. THE ISSUANCE OF SHORT-TERM FINANCING INSTRUMENTS

In accordance with the Notice of Acceptance for Registration (Zhong Shi Xie Zhu [2015] No. CP323) (《接受註冊通知書》(中市協註[2015]CP323號)) of the NAFMII, the Company successfully issued the 2016 first tranche of short-term financing instruments on 26 February 2016. The issuance results are as follows:

<b>Particulars of the issuance</b>			
Name	China Molybdenum Co., Ltd. 2016 First Tranche Short-Term Financing Instruments	Abbreviation	16 CMOC CP001
Code	F041658014	Term	366 days
Interest commencement date	29 February 2016	Payment date	1 March 2017
Total amount of the planned issuance	RMB500 million	Total amount of actual issuance	RMB500 million
Coupon	3.18%	Issue price	RMB100 per note (RMB100 face value)
<b>Application for subscription</b>			
Number of qualified applicants for subscription	6 units	Qualified subscription amount	RMB840 million
Highest subscription price	3.50%	Lowest subscription price	2.80%
Number of valid subscription applicants	6 units	Amount of valid subscription	RMB510 million
<b>Bookrunner</b>		China Merchants Bank Co., Ltd.	
<b>Principal underwriter</b>		China Merchants Bank Co., Ltd.	

Following the completion of this issuance, all the registered short-term financing instruments of the Company in the amount of RMB1 billion have been issued.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, People's Republic of China, 29 February 2016

*As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the Company's non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company's independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.*

\* For identification purposes only