

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HengTen Networks Group Limited

Date Submitted 01/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00136 Description : Ordinary Shares

| | No. of ordinary shares | Par value (State Currency) | Authorised share capital (State Currency) |
|-------------------------------------|--------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>1,000,000,000,000</u> | <u>HK\$0.002</u> | <u>HK\$2,000,000,000</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>1,000,000,000,000</u> | <u>HK\$0.002</u> | <u>HK\$2,000,000,000</u> |

(2) Stock code :

Description :

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | Description : | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | Description : | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>73,589,434,214</u> | | | |
| Increase/ (decrease) during the month | <u>1,123,900</u> | | | |
| Balance at close of the month | <u>73,590,558,114</u> | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|----------------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 2013 Share Option Scheme: | NIL | NIL | NIL | NIL | NIL | NIL |
| Share Option Scheme up to the maximum of 1,836,941,714 shares (as adjusted due to Share Consolidation on 27/10/2015) AGM (04/09/2015) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | Total A. (Ordinary shares) | NIL | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | NIL | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------------|---|------------------------------------|---|--|---|
| 1. Warrants 2017 (23/02/2017) | HK\$ | HK\$ 407,271,664.00 | HK\$ (224,780.00) | HK\$ 407,046,884.00 | 1,123,900 | 2,035,234,420 |
| Stock code (if listed) | | 1493 | | | | |
| Class of shares issuable (<i>Note 1</i>) | | Ordinary shares | | | | |
| Subscription price | | HK\$0.20 (Subject to adjustments) | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | 03/02/2015 | | | | |
| 2. Warrants 2020 (25/10/2020) | HK\$ | HK\$ 78,298,378.9020 | NIL | HK\$ 78,298,378.9020 | NIL | 6,417,899,910 |
| Stock code (if listed) | | N/A | | | | |
| Class of shares issuable (Note 1) | | Ordinary shares | | | | |
| Subscription price | | HK\$0.0122 (Subject to adjustments) | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | 15/10/2015 | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. | | | | (Ordinary shares) | 1,123,900 | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at closes of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|-------------------------------|---|---|
| 1. | | | | | | |
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| <hr/> | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Conversion price (subject to adjustment) _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ _____ | | | | | | |
| 2. | | | | | | |
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| <hr/> | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Conversion price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ _____ | | | | | | |
| 3. | | | | | | |
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| <hr/> | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____ _____ | | | | | | |
| 4. | | | | | | |
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| <hr/> | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____ _____ | | | | | | |
| | | | | | Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | | | | |
|--|--|---|---------------------|------------|---------------|------------|--|--|
| 1. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | | | | | | | |
| 2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | | | | | | | |
| 3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | | | | | | | |
| <table border="0" style="width: 100%;"> <tr> <td style="text-align: right;">Total D. (Ordinary shares)</td> <td>NIL</td> </tr> <tr> <td style="text-align: right;">(Preference shares)</td> <td>N/A</td> </tr> <tr> <td style="text-align: right;">(Other class)</td> <td>N/A</td> </tr> </table> | Total D. (Ordinary shares) | NIL | (Preference shares) | N/A | (Other class) | N/A | | |
| Total D. (Ordinary shares) | NIL | | | | | | | |
| (Preference shares) | N/A | | | | | | | |
| (Other class) | N/A | | | | | | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|------------------------------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (/ /) | _____ | _____ |
| | | | SGM approval date: (/ /) | | |
| | | | | | |
| | | | | | |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (/ /) | _____ | _____ |
| | | | EGM approval date: (/ /) | | |
| | | | | | |
| | | | | | |
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (/ /) | _____ | _____ |
| | | | AGM approval date: (/ /) | | |
| | | | | | |
| | | | | | |
| 4. Bonus issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (/ /) | _____ | _____ |
| | | | EGM approval date: (/ /) | | |
| | | | | | |
| | | | | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 6. | Repurchase of shares | | Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 7. | Redemption of shares | | Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Effective date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| Total E. | | (Ordinary shares) NIL | _____ |
| | | (Preference shares) N/A | _____ |
| | | (Other class) N/A | _____ |

| | |
|---|----------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) 1,123,900 |
| | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | |

Remarks (if any):

Submitted by: Peng Jianjun

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*