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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S.\$600,000,000 1.875 per cent. notes due 2019 (Stock Code: 5615)
U.S.\$500,000,000 2.375 per cent. notes due 2021 (Stock Code: 5616)
U.S.\$900,000,000 floating rate notes due 2019 (Stock Code: 5617)
(together, the “Notes”)
under the U.S.\$20,000,000,000 Medium Term Note Programme
(the “Programme”) Established by Bank of China Limited**



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the “Bank”)

(Stock Code: 3988 and 4601 (Preference Shares))

Joint Lead Managers

BANK OF CHINA

CITI

**BANK OF CHINA
(HONG KONG)**

BOC INTERNATIONAL

STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular dated 17 June 2015 and the Pricing Supplements dated 23 February 2016. The listing of the Notes is expected to become effective on 2 March 2016.

By Order of the Board
Bank of China Limited

GENG Wei

Secretary to the Board of Directors and Company Secretary

Beijing, PRC

1 March 2016

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Zhu Hexin, Zhang Xiangdong, Zhang Qi*, Wang Yong*, Wang Wei*, Liu Xianghui*, Li Jucan*, Chow Man Yiu, Paul#, Jackson Tai#, Nout Wellink#, Lu Zhengfei# and Leung Cheuk Yan#.*

* *Non-executive Directors*

Independent Non-executive Directors