HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Animal Healthcare Ltd.
Date Submitted	01/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>940</u> Descr	ription :	C Animal Health		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,500,000,000	0.10	250,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,500,000,000	0.10	250,000,000.00	
(2) Stock code : <u>N/A</u> Desci	ription :	ption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> De		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	month		
Increase/(decrease)			_	
Balance at close of t	the month			

Total authorised share capital at the end of the month (*HK\$*): 250,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,965,989,853	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,965,989,853	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.N/A				i		
(/ /) shares (Note 1)						
<u>2.</u>						
(///) shares (Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
		То	tal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du options (HK\$)	ring the month	from exercise o	ť	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	e Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	<u>.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>			_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			- <u> </u>			
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
(/ /)						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			_			
(if applicable)		``				
(dd/mm/yyyy) 4	(/ /)	_			
(/ /)		<u>.</u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	_			
(dd/ mm/ yyyy)	(/ /)	_			
		Т		dinary shares) erence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>) Conversion price						
SGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(du/ IIIIi/ yyyy)				nce shares)	N/A N/A	
			(0	Other class)	N/A	

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narks)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in . Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable				
		(Note 1)				
3. Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		(dd/mm/yyyy)	、 	,	N/A	

					during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable (Note 1)				
Scrip dividend At	price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					10/1	
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares	Scrip dividend At price : State Repurchase of shares Redemption of shares Consideration issue At price - State	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption issue At price : State currency Suse and allotment date : (dd/mm/yyyy) SGM approval date: SGM approval date:	Scrip dividend At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) SGM approval date: (/ / / dd/mm/yyyy) SGM approval date: (/ / / dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (/ / / dd/mm/yyyy) SGM approval date: (/ / / dd/mm/yyyy) SGM approval date: (/ / / dd/mm/yyyy) SGM approval date: (/ / / dd/mm/yyyy) SGM approval date: (/ / / dd/mm/yyyy) SGM approval date: (/ / / / dd/mm/yyyy) SGM approval date: (/ / / / / dd/mm/yyyy) SGM approval date: (/ / / / / / / dd/mm/yyyy) SGM approval date: (/ / / / / / / / / / dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (////) Scrip dividend At price : State currency Issue and allotment (///) SGM approval date: (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (///) SGM approval date: (///) (d/mm/yyyy) SGM approval date: SGM approval date: (///) (d/mm/yyyy) SGM approval date: Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (///) SGM approval date: (///) (d/mm/yyyy) SGM approval date: Class of shares Class of shares issuable (///) Consideration issue At price : State currency Consideration issue At price : State currency SGM approval date: (///) SGM approval date: (///) SGM approval date: (///) SGM approval date: (///)	Type of Issue Class of shares issuable

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares (Note 1)			
10.	Others	At price :	Cancellation date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Or	rdinary shares	s) N/A	
				ference shares	s) N/A	
				(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

700,000 Award Shares of the Company to be allotted and issued to Mr Sun pursuant to the Grant were

cancelled due to the resignation of Mr Sun as an executive director and deputy chief executive officer	
on 26 June 2015.	

Submitted by:	Wang Yangang
Title: (Director, Secr	Chairman and Chief Executive Officer etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*