BEST PACIFIC

Best Pacific International Holdings Limited

超盈國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2111)

POSITIVE PROFIT ALERT FOR THE YEAR ENDED 31 DECEMBER 2015

This announcement is made by Best Pacific International Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of Directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group, it is expected that the net profit of the Group will be increased significantly for the year ended 31 December 2015 (the "**FY2015**") as compared to the net profit for the corresponding period in 2014 (the "**FY2014**").

The increase in net profit of the Group for the FY2015 is mainly attributable to (1) the one-off listing expenses (FY2015: Nil; FY2014: approximately HK$23,518,000) incurred in the FY2014; (2) the increase in turnover in the FY2015; and (3) the improvement in the Group's overall profitability in the FY2015.

The Company is in the process of finalising the annual results of the Group for the FY2015. The information contained in this announcement is only based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the FY2015 and the information currently available to the Company, which have neither been confirmed nor reviewed by the Company's auditors or the audit committee of the Company. Details of the Group's annual financial information for the FY2015 will be disclosed as and when the audited annual results of the Group for the FY2015 is announced, which is expected to be in late March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Best Pacific International Holdings Limited
Chan Yiu Sing
Company Secretary

Hong Kong, 2 March 2016

As at the date of this announcement, the Board comprises Mr. Lu Yuguang, Mr. Zhang Haitao, Mr. Wu Shaolun, Ms. Zheng Tingting, Mr. Cheung Yat Ming, Mr. Ding Baoshan* and Mr. Sai Chun Yu*.*

* *Independent non-executive Director*