

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Date Submitted 02/03/	Fiber Optic Network S /2016	System Group	Ltd.		
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>3777</u> Desc	ription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	US\$0.001	US\$10,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	US\$0.001	US\$10,000,000		
(2) Stock code : N/A Desc	ription :	N/A	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	acrease/(decrease) N/A N/A				
Balance at close of the month	N/A	N/A	N/A		

29/02/2016

US\$10,000,000

2. Preference Shares			or Main board and Gr		
Stock code : N/A Descri	iption :	n: <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descri	iption:	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,144,491,200	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,144,491,200	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted Exercise Price: HK\$1.200 (03/06/2011) Ordinary shares -0--0--0--0--8,640,000--0-(*Note 1*) 2. Share Option Scheme adopted Exercise Price: HK\$1.000 (03/06/2011) Ordinary shares -0--0--0--0--0--55,363,200-(*Note 1*) 2. Share Option Scheme adopted Exercise Price: HK\$0.862 (17/11/2015) Ordinary shares -89,662,800-(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Iss	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value 1	Nominal valu close of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>-</u>						
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-	,					
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /						
	<u>.</u>						
(/ /)	<u> </u>						<u> </u>
Stools and a (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
(dd/11111/yyyy)	(/ /)					
			Total B.		nary shares)		-
					ence shares) Other class)		-
				('	Onici (1888)	1 V / FA	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(See Remark (1))						
	_					
Stools and (if listed)	HK\$ N/A	NIL	NIL	NIL	NIL	NIL
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.467					
AGM approval date		<u></u>				
(if applicable)	(22/6/2015)					
(dd/mm/yyyy))	(23/6/2015)					
2. N/A						
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(' ' ')					
Stock code (if listed)		<u> </u>	-	-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A		<u></u>				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		NIL N/A	-
				ence shares) Other class)		-
			(Other class)	14/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	shares (Note 1)		
2	N/A		
٥.	IV/A		
	(/ /)		
	shares (Note 1)		<u></u>
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other Class)	1,72	

Ot	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
5.	Scrip dividend	At price :	State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
	Silaics			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable			
8.	Consideration issue	At price :	State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	-5542			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	11/11

		For Main Bo		d GEM listed is	suers
	Type of Issue		o du	o. of new shares f issuer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date:)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable(Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary sl	nares)	N/A	
		(Preference sl (Other		N/A N/A	
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	N/A	
	·		(2)	N/A	
To	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks ((if	anv):

(1) On January 28, 2016, the Company entered into a subscription agreement with Zeta Buyout Fund SPC
(the "Subscriber"), pursuant to which the Company has conditionally agreed to issue and the Subscriber
has conditionally agreed to subscribe for, the convertible bonds in an aggregate principal amount of
HK\$166,905,800 (the "Convertible Bonds"). The Convertible Bonds bear an interest of 6% per annum
payable on the second anniversary of the date of the issue of the Convertible Bonds or on the date of
redemption of the Convertible Bonds. The Convertible Bonds will be convertible into conversion shares at
a convertible price of HK\$0.467 per share. The issue of the Convertible Bonds is subject to the
satisfaction of certain conditions precedent by February 29, 2016. The Company and the subscriber
entered into a supplemental agreement dated February 26,2016 (after trading hours) and agreed
to extend the Long Stop Date to March 23, 2016.
Submitted by: HUNG, Randy King Kuen
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.