

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	29/02/2016					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China Ma	aple Leaf Educationa	ıl Systems Lim	ited		
Date Submitted	02/03/20)16				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code :01317Description :Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	4,000,000,000	US\$0.001	US\$4,000,000		
Increase/(decrease)		<u>-</u>		<u>-</u>		
Balance at close of the mon	th _	4,000,000,000	US\$0.001	US\$4,000,000		
(2) Stock code : N/A	Descrip	otion :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)	-		-			
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	ock code : N/A Description :		<u> </u>
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month (S\$4,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,359,680,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,359,680,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 01/04/2008 (/ / Ordinary shares Nil Nil Nil Nil Nil 1,247,387 (Note 1) 2. Post-IPO Share Option Scheme adopted on 10/11/2014 / / Ordinary shares 600,000 Nil Nil Nil Nil Nil (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /	\				
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(' '	,				
(/ /)						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
4. N/A	(, ,	,				
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaculation pulsa						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina)	ry shares)	N/A	
		IUIdi D	`	ce shares)	N/A N/A	_
				her class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of the	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						,
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IN/A	_					
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	_					
						
Stock code (if listed)						·
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charac)	N/A	
				ice shares)	N/A	_
				other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	RSU Scheme adopted on 10/11/2014		
'-	100 ocheme adopted on 10/11/2014		
		ļ <u>,</u>	.
	Ordinary shares (Note 1)	Nil	Nil
2.	Options granted to Dingxianghui (Beijing) Investment		
	Management Co., Ltd pursuant to the specific mandate		
	granted to the Board by the shareholders of the Company		
	on 24/08/2015		
	(/ /)		
	Ordinary shares (Note 1)	N/A	7,500,000
3.	Options granted to Hong Kong Zhixin Financial News		
	Agency Ltd.pursuant to the specific mandate granted to the		
	Board by the shareholders of the Company on 24/08/2015		
	2 card by the charenesses of the company of 2 house		
	(NI/A	17 500 000
	Ordinary shares (Note 1)	N/A	17,500,000
	Total D. (Onding on the angle)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		•	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olara of altarea				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)	N/A	N/A
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)	N/A	N/A
									(4//)
_									

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total I	E. (Ord	inary	/	
		(Prefe	sh erence sh Other o		N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to E):	(1)N	/A
				(2	() N	/A
	otal increase / (decrease) in preference shares d	`		,	N	/A
E	otal increase / (decrease) in other classes of sha):	ires during the month (i.e	e. Total of	A to	N	/A
	These figures should be the same as the relevan apital").)	nt figures under II above	("Moveme	ents	in Issued Sha	re

Remarks	(if any):	
		-
Submitted	d by: Lau Chi Hung	
Title:	Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.