

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy) :	29/02/2016		
To : Hong Kong Exchanges ar	nd Clearin	g Limited		
		erties Holdings L	imited	
Date Submitted 0	3/03/2016			
I. Movements in Authorised Sh	nare Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>00283</u>	Descriptio	on: <u>N/A</u>		_
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	Descriptio	on: <u>N/A</u>		
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of the month		N/A	N/A	N/A

Charles and a N/A December	·	<b>N</b> 1//				
Stock code : N/A Descript	iion :	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month _	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descript	tion :	N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			

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## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	3,572,765,513	N/A	N/A	N/A
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month	3,572,765,513	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option					No. of new shares of issuer issued	
scheme					during the month	be issued pursuant
scheme including EGM approval date		Movement du	ring the month	1	pursuant thereto	be issued pursuant thereto as at close
approval date _ (dd/mm/yyyy) and		Movement at	aning the month	I	=	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Granted on						
27/11/2007						
Exercise price HK\$6.5009						
(27/08/2002)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	8,072,727
(Note 1)	14//	14// 1	14//	14/71	14//	0,012,121
2.Granted on						
03/08/2009						
Exercise price						
HK\$3.2703						
(27/08/2002)	N1/A	NI/A	NI/A	N1/A	NI/A	45 004 577
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	15,324,577
3.Granted on						
21/04/2010						
Exercise price						
HK\$3.1414						
(27/08/2002)						
Ordinary shares	N/A	N/A	N/A	100,909	N/A	15,075,446
(Note 1)						
4.Granted on						
10/08/2010						
Exercise price HK\$3.7162						
(27/08/2002)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,835,996
(Note 1)						
5.Granted on						
27/03/2012						
Exercise price						
HK\$2.69 (27/08/2002)						
Ordinary shares	N/A	N/A	N/A	600,000	N/A	52,456,667
(Note 1)	IN//A	11//	11/7	000,000		32,430,007
6.Granted on						
28/03/2014						
Exercise price						
HK\$3.354						
(23/08/2012)	NI/A	N/A	NI/A	200.000	N/A	40,000,000
Ordinary shares (Note 1)	N/A	IN/A	N/A	300,000	IN/A	49,900,000
(14016-1)						
			Total A. (Or	dinary shares)	Nil	
				rencé shares)	N/A	
	(Other class) N/A					
Total funds raised dur	ing the month	from exercise of	options (State	Nil		
currency)				<u> </u>		

Warrants to Issue Shares of the	: Issuer which	ch are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date (if applicable)		/ )				
	-				-	
On the second of the second second						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( /	/ )				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( /	/ )				
1.14//						
( / / ) Stock code (if listed)				· ———		
Class of shares						
EGM approval date (if applicable)	( /	/ )				
		Total	`	inary shares) Nil		=
				ence shares) N/A (Other class) N/A		

Convertibles (i.e. Converti	ble into Share	es of the Issuer wh	nich are to be L	₋isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Z. IV/A	_					
	_					
Stock code (if listed)					<u> </u>	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		`				
3. N/A	( / /	)				
0.1471						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
				dinary shares) Nil		<del>-</del>
			(Prefei	rence shares) N/A (Other class) N/A		
				(Strict diado) IVA		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IV/A</u>	1	
	-	
	1	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
0. <u>14//</u>	1	
	1	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements in Is	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
			issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)	,	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			AGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
_	Cautin dividand	At price . State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price : State currency —	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	IV/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(==::::::,)))))			N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	) <u>N</u> /A	N/A
				ordinary sha ference sha (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issu	ued Share

Remarks (if any): N/A	
Submitted by:	Tricor Secretaries Limited
Title:	Share Registrar
(Director, Sec	retary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.