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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

POSITIVE PROFIT ALERT

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to announce that based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2015, it is expected by the Board that the Group will record a significant increase in net profit for the year ended 31 December 2015 as compared with that for the year ended 31 December 2014.

The Board believes that the growth in net profit of the Company is primarily attributable to (i) the increased contribution to the turnover by the expansion of businesses; (ii) the income generated by construction of new projects; and (iii) the increase in the Group’s turnover generated by the newly-built projects which have been put into operation gradually during the year of 2015.

As the Company is still in the course of preparing the annual results of the Group for the year ended 31 December 2015, the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the unaudited consolidated management accounts of the Group, which have not been reviewed by the Company's external auditor and the Company's audit committee. Detailed annual results of the Group for the year ended 31 December 2015 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, the PRC

4 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors are Mr. Xu Lei (Chairman), Mr. Wen Jianping, Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors are Mr. Kwok For Chi, Mr. Hu Song, Mr. Ren Gangfeng and Mr. Ma Shihao.

** For identification purposes only*