

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2016				
To : Hong Kong Exchanges and Cl	learing Limited				
Name of Issuer Dongpeng Holdings Company Limited					
Date Submitted 04	/03/2016				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>3386</u> Desc	cription : Ordin	ary Shares			
	No. of ordinary shares (	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th <u>25,000,000,000</u>	US\$0.000002	US\$50,000		
Increase/(decrease)	NIL	-	NIL		
Balance at close of the month	25,000,000,000	US\$0.000002	US\$50,000		
(2) Stock code : N/A Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month		US\$50,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,263,452,800					
Increase/ (decrease) during the month	NIL					
Balance at close of the month	1,263,452,800					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share Option scheme (approved by the Resolutions of the shareholders passed on 31/10/2013) Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 2.Share Option Scheme (approved by the Resolutions of the Shareholders passed on 5/11/2013) Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise **NIL** of options (State currency)

Warrants to Issue Shares of the	: Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. <b>N/A</b>	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable) (dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>	( / /					
2.17/						
( / / )						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)			,			
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
3. <b>N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian price						
EGM approval date						
(if applicable)						
	( / /	)				
4. <b>N/A</b>						
		·		·		<del>-</del>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / /	,				
(dd/mm/yyyy)	( / /	)				
		Total B	3. (Ordina	ary shares)	NIL	
				nce shares)	NIL	-
			•	Other class)	NIL	<u>-</u>

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Class and description	Currency of amount outstandin	A of o	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>							
	<u></u>						
Stock code (if listed)			=				
Class of shares							
issuable (Note 1) Subscription price			-				
EGM approval date			=				
(if applicable)							
(dd/mm/yyyy))	( / /	)	=				
2. <b>N/A</b>	<u></u>						
	<u></u>						
Stock code (if listed)		· —					
Class of shares			-				
issuable (Note 1)			_				
Subscription price			=				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. <b>N/A</b>			-				
	<del></del>						
	<u> </u>	<u> </u>					
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			=				
EGM approval date			-				
(if applicable)							
(dd/mm/yyyy)	( / /	)	-				
4. <b>N/A</b>							
-	<u> </u>						
Stock code (if listed)		<u> </u>					-
Class of shares			_				
issuable (Note 1)			=				
Subscription price			=				
EGM approval date (if applicable)							
(iii applicable) (dd/mm/yyyy)	( / /	)					
		,		otal C. (Ordina	ry shares)	NIL	
					ce shares)	NIL	_
				(O	ther class)	NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2. <b>N/A</b>		
shares (Note 1)		
		· -
3. <b>N/A</b>		
shares (Note 1)		
		· -
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	•
(Other class)	NIL	_

Ot	her Movements	in Issued Sha	are Capital					
	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy)	( / /	١		
				EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
							<u>IV/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
_	Covin dividond	A4 mri no .	State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33			N/A	N/A
				Class of shares				
8.	Consideration issue	At price :	State currency ———	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			•	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
10.	Other	State	Class of shares issuable (Note 1)	;			
	(Please specify) At price :	currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total (Pref		ares ares	s) NIL s) NIL	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
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Submitted by: <u>Yuen Wing Yan, Winnie</u>
Title:

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.