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GOLDIN PROPERTIES
高銀地產

GOLDIN PROPERTIES HOLDINGS LIMITED

高銀地產控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 283)

CHARGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Goldin Properties Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was notified on 4 March 2016 that, Mr. Pan Sutong, the chairman and a controlling shareholder of the Company (“**Mr. Pan**”) entered into certain credit facility agreements, which will take effect in March 2016, with a renowned and sizeable commercial bank (the “**Bank**”) including the share charge agreements pursuant to which (i) 170,303,571 shares in the Company’s share capital (the “**Shares**”) held by Mr. Pan in his personal capacity; (ii) 117,986,000 Shares held by Clear Jade International Limited, a company wholly-owned by Mr. Pan; and (iii) 2,011,741,427 Shares held by Goldin Group (Investment) Limited, a company indirectly wholly-owned by Mr. Pan (collectively, the “**Subject Charged Shares**”) would be charged to the Bank as security for the credit facilities provided to Mr. Pan for the development of his own business investments, in order to capture more investment opportunities and enhance returns.

As at the date of this announcement, the Subject Charged Shares represent approximately 64.38% of the total issued share capital of the Company. The aforesaid share charges do not fall within the scope of Rule 13.17 of the Listing Rules.

By order of the Board
Goldin Properties Holdings Limited
Chan Suk Yin
Company Secretary

Hong Kong, 7 March 2016

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Pan Sutong (Chairman & Chief Executive Officer), Mr. Zhou Xiaojun, Mr. Ting Kwang Yuan, Edmond, Mr. Li Huamao and Ms. Chan Sau Yin, Anita Teresa, and three independent non-executive Directors, being Mr. Lai Chi Kin, Dr. Ng Lai Man, Carmen and Dr. Cheng Kwan Wai.