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CGN NEW ENERGY HOLDINGS CO., LTD.

中國廣核新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1811)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement dated 16 March 2016 of CGN New Energy Holdings Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to the annual results of the Group for the year ended 31 December 2015 (the “**Results Announcement**”).

The Company would like to clarify that there was a typographical error on page 28 of the Results Announcement (in both the English and Chinese versions) under the heading “Weighted average tariff (inclusive of VAT)”. At the line that read “PRC Solar Projects”, for the year ended 31 December 2015, the number should read “1.11” instead of “0.11”.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Lin Jian
President and Executive Director

Hong Kong, 16 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Chen Sui (Chairman) and Mr. Lin Jian (President), the non-executive directors of the Company are Mr. Xu Yuan, Mr. Chen Qiming, Mr. Yin Engang, Mr. Dai Honggang and Mr. Xing Ping, and the independent non-executive directors of the Company are Mr. Leung Chi Ching Frederick, Mr. Fan Ren Da Anthony, Mr. Wang Susheng and Mr. Zhang Dongxiao.