

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Coupon Rate of the 2016 Corporate Bonds (the First Tranche)

Zijin Mining Group Co., Ltd.* (the "Company" or the "Issuer") has received the approval to issue corporate bonds with face value of not more than RMB8 billion (including RMB8 billion) publicly to qualified investors according to the approval document issued by the China Securities Regulatory Commission (Zhengjian Xuke [2016] No.285). The corporate bonds will be issued by tranches, in which the base issuing size of the first tranche (the "Current Bond") is RMB1.5 billion and can be issued with over-allotment up to RMB3.5 billion.

The Current Bond is divided into two types. The term of type one is 5 years, the Issuer has an option of adjusting the coupon rate while the investors have an option of redemption at the end of the third year. Type two has a term of 5 years.

On 17 March 2016, the Issuer and the lead underwriter requested for coupon rate quotations from institutional investors offline. According to the results of such quotations, the Issuer and the lead underwriter mutually agreed that the coupon rates of type one and type two Current Bond will be determined at 2.99% and 3.37% respectively.

Based on the aforesaid coupon rates, the Issuer will issue the Current Bonds (names of type one and type two Current Bond are "16 Zijin 01" and "16 Zijin 02" respectively) offline to qualified investors on 18 March 2016 and 21 March 2016 respectively. For details of the subscription method, please refer to the "Announcement - Issuance of 2016 Corporate Bonds (First Tranche) of Zijin Mining Group Co., Ltd.*" published on the Securities Times and the website of the Shanghai Stock Exchange ([http:// www.sse.com.cn](http://www.sse.com.cn)) on 16 March 2016.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the

shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 17 March 2016

**The Company's English name is for identification purpose only*