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JINGRUI HOLDINGS LIMITED

景瑞控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01862)

US\$150 million 13.625% Senior Notes due 2019

(Stock Code: 5787)

US\$150 million 13.250% Senior Notes due 2018

(Stock Code: 5504)

COMPLETION OF THE ISSUE OF FIRST TRANCHE OF DOMESTIC CORPORATE BONDS IN THE PRC

This announcement is published pursuant to the requirements of the Inside Information Provision under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”).

Reference is made to the announcement of Jingrui Holdings Limited (the “**Company**”) dated February 25, 2016 in relation to the proposed public offering of the Domestic Bonds of up to principal amount of RMB1.7 billion by Jingrui Properties (Group) Co. Ltd. (the “**Issuer**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**Proposed Issue Announcement**”). Terms used in this announcement which are not defined shall have the same meaning as used in the Proposed Issue Announcement.

The board of directors (the “**Board**”) is pleased to announce that the first tranche issue of the Domestic Bonds was completed on March 21, 2016 (the “**First Tranche Issue**”). The maturity of the First Tranche Issue is 5 years. The size of the First Tranche Issue is RMB1.5 billion, with a coupon rate of 5.88% and issue price at 100% of the principal value of the bonds. The Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the Domestic Bonds at the end of the third year. Details of the issue of the Domestic Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Jingrui Holdings Limited
Yan Hao Chen Xin Ge
Co-chairmen

Hong Kong, March 21, 2016

As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Chen Xin Ge, Yang Tie Jun and Xu Chao Hui, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.

* For identification purpose only