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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**AZURE ORBIT III INTERNATIONAL FINANCE LIMITED (the “Issuer”)**

*(incorporated with limited liability in the Cayman Islands)*

**U.S.\$400,000,000 2.125 per cent. Guaranteed Notes due 2019 (the “2019 Notes”)**  
**(Stock Code: 5620)**

**U.S.\$600,000,000 2.625 per cent. Guaranteed Notes due 2021 (the “2021 Notes”)**  
**(Stock Code: 5621)**

**unconditionally and irrevocably guaranteed by**



**您的财富管理银行**

**交通银行股份有限公司澳门分行**

**BANK OF COMMUNICATIONS CO., LTD. MACAU BRANCH**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03328)**

*Joint Bookrunners and Joint Lead Managers*

**Bank of  
Communications Co.,  
Ltd. Hong Kong Branch**

**BOCOM International**

**ANZ**

**CICC HK  
SECURITIES**

**HSBC**

**J.P. Morgan**

**Standard Chartered  
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2019 Notes and the 2021 Notes by way of debt issues to professional investors only, as described in the Offering Circular dated 15 March 2016. The listing of the 2019 Notes and the 2021 Notes is expected to become effective on 22 March 2016.

Hong Kong, 21 March 2016

*As at the date of this announcement, the directors of the Bank are Mr. Niu Ximing, Mr. Peng Chun, Ms. Yu Yali, Mr. Hou Weidong, Mr. Hu Huating\*, Mr. Wang Taiyin\*, Mr. Liu Changshun\*, Mr. Wong Tung Shun, Peter\*, Mr. Ma Qiang\*, Ms. Zhang Yuxia\*, Mr. Peter Hugh Nolan#, Mr. Chen Zhiwu#, Mr. Choi Yiu-kwan#, Mr. Yu Yongshun#, Ms. Li Jian# and Mr. Liu Li#.*

\* *Non-executive directors*

# *Independent non-executive directors*

*As at the date of this announcement, the directors of the Azure Orbit III International Finance Limited are Lei Sun and Zichu Cai.*