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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Overseas Regulatory Announcement

This announcement was published on the website of Shanghai Stock Exchange of the People's Republic of China by Zijin Mining Group Co., Ltd.* (the "Company").

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

22 March 2016, Fujian, the PRC

* The Company's English name is for identification purposes only

A Share stock name: Zijin Mining
A Share stock code: 601899.SH

H Share stock name: Zijin Mining
H Share stock code: 2899.HK

Zijin Mining Group Co., Ltd.*

Announcement in relation to the Issuance Results of the 2016 Corporate Bonds (the First Tranche)

The Company and all members of the board of directors of the Company warrant that there is no false record, misleading statement or material omission in this announcement, and they warrant for the authenticity, accuracy and completeness of the content herein.

Zijin Mining Group Co., Ltd.* (the “Company” or the “Issuer”) received the approval to issue corporate bonds with face value of not more than RMB8 billion publicly to qualified investors according to the approval document issued by the China Securities Regulatory Commission (Zhengjian Xuke [2016] No.285). The corporate bonds will be issued by tranches, in which the first tranche is the 2016 Corporate Bonds (the First Tranche) of Zijin Mining Group Co., Ltd.* (the “Current Bond”).

According to the “Announcement - Issuance of 2016 Corporate Bonds (First Tranche)”, the base issuing size of the Current Bond is RMB1.5 billion and the over-allotment amount shall not exceed RMB3.5 billion. The Current Bond is divided into two types. The term of type one is 5 years, the Issuer has an option of adjusting the coupon rate while the investors have an option of redemption at the end of the third year, the primary base issuing size is RMB1 billion; type two has a term of 5 years and a primary base issuing size of RMB500 million. The issuing price is RMB100 each. The issuance will be carried out by enquiring coupon rate quotations from and placing to qualified investors offline in compliance with the “Administrative Measures for the Issuance and Trading of Corporate Bonds” (the “Measures”).

The issuance of the Current Bond was completed on 21 March 2016. The actual issuance size of type one was RMB3 billion with a final coupon rate of 2.99%; the actual issuance size of type two was RMB2 billion with a final coupon rate of 3.37%.

Should there be any discrepancy, the Chinese text of this announcement shall prevail over its English text.

Zijin Mining Group Co., Ltd.*
22 March 2016

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