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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CARNIVAL GROUP**  
INTERNATIONAL

**Carnival Group International Holdings Limited**

**嘉年華國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(the “Company”, Stock Code: 00996)**

**US\$180,000,000**

**8% SENIOR BONDS DUE 2019**

**(the “Bonds”, Stock Code: 5619)**

**Joint Global Coordinators and Joint Bookrunners**

**AMTD Asset  
Management Limited**

**Haitong International Securities  
Company Limited**

**Quam Securities Company Limited**

**CCB International  
Capital Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular relating thereto dated 15 March 2016. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 23 March 2016.

By Order of the Board  
**Carnival Group International Holdings Limited**  
**King Pak Fu**  
*Chairman*

Hong Kong, 23 March 2016

*The board of directors of the Company, as at the date of this announcement, comprises Mr. King Pak Fu (Chairman), Mr. Leung Wing Cheong Eric (Chief Executive Officer) and Mr. Gong Xiao Cheng as executive directors, and Mr. Chan Wai Cheung Admiral, Mr. Lie Chi Wing and Ms. Hu Gin Ing as independent non-executive directors.*