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AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

INSIDE INFORMATION

APPROVAL FOR THE ISSUE OF NON-PUBLIC

DOMESTIC CORPORATE BONDS BY THE SHANGHAI STOCK EXCHANGE

This announcement is made by Agile Property Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company is pleased to announce that the Shanghai Stock Exchange (上海證券交易所) has, by the publication of the Approval Document Shan Zheng Han No. [2016] 471, approved the application of Guangzhou Panyu Agile Realty Development Co., Ltd. (廣州番禺雅居樂房地產開發有限公司) (a wholly-owned subsidiary of the Company established in the People’s Republic of China) for the issue of non-public domestic corporate bonds of up to an aggregate of RMB3,000,000,000 (the “Domestic Bonds”). The Domestic Bonds will be issued in several tranches. The final aggregate principal amount and the coupon rate of the Domestic Bonds will be subject to market conditions and qualified investors’ interests. The Domestic Bonds will be guaranteed by the Company. GF Securities Co., Ltd (廣發證券股份有限公司) will act as lead main underwriter, bookrunner and trustee and Guangzhou Securities Co., Ltd (廣州證券股份有限公司) will act as joint main underwriter for the issue of the Domestic Bonds. The Domestic Bonds will be listed on the Shanghai Stock Exchange. The Company will announce further details of the issue of the Domestic Bonds as and when appropriate.

The Company intends to use the net proceeds from the issue of the Domestic Bonds for refinancing and general working capital purposes.

As the approved issue of the Domestic Bonds may or may not proceed, holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
Agile Property Holdings Limited
Cheung Sum Sam
Company Secretary

Hong Kong, 23 March 2016

As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors