CARPENTER TAN HOLDINGS LIMITED
譚木匠控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 837)

CLARIFICATION ANNOUNCEMENT

Annual Results Announcement, Closure of the Register of Members

Reference is made to the annual results announcement for the year ended 31 December 2015 dated 28 March 2016 (the "**Announcement**") of Carpenter Tan Holdings Limited (the "**Company**"). Unless otherwise defined, capitalized terms used in this announcement have the same meanings as defined in the Announcement.

The board (the "Board") of directors (the "Directors") of the Company would like to clarify that due to an inadvertent clerical error, on page 2 of the Announcement under the paragraph:

"The board (the "Board") of directors (the "Directors") of Carpenter Tan Holdings Limited (the "Company") is pleased to announce the audited consolidated results of the Company and its subsidiaries (together the "Group") for the year ended 31 December 2015 together with the comparative figures for the year ended 31 December 2013 with the selected notes as follows:"

The Board would like to clarify the following:

"The board (the "Board") of directors (the "Directors") of Carpenter Tan Holdings Limited (the "Company") is pleased to announce the audited consolidated results of the Company and its subsidiaries (together the "Group") for the year ended 31 December 2015 together with the comparative figures for the year ended **31 December 2014** with the selected notes as follows:"

On page 12 of the Announcement under the selected notes to the financial statements:

“8. DIVIDENDS

i) Dividends payable to equity shareholders of the Company attributable to the year

	2015	**2014**
	RMB’000	*RMB’000*
Final dividend of HK$31.83 cents, equivalent to RMB26.13 cents per ordinary share (2014: HK$32.28 cents, equivalent to RMB25.77 cents) proposed after the end of the reporting period	65,325	64,425

The directors recommend the payment of a final dividend of HK$31.83 cents, equivalent to RMB26.13 cents per ordinary share, totaling RMB65,325,000. Such dividend is to be approved by the shareholders of the Company at the Annual General Meeting scheduled to be held on 31 May 2016. These financial statements do not reflect this recommended dividend.”

The Board would like to clarify the following:

“8. DIVIDENDS

i) Dividends payable to equity shareholders of the Company attributable to the year

	2015	**2014**
	RMB’000	*RMB’000*
Final dividend of **HK$29.22 cents**, equivalent to **RMB23.98 cents** per ordinary share (2014: **HK$32.28 cents**, equivalent to **RMB25.17 cents**) proposed after the end of the reporting period	**59,950**	**62,925**

The directors recommend the payment of a final dividend of **HK$29.22 cents**, equivalent to **RMB23.98 cents** per ordinary share, totaling **RMB59,950,000**. Such dividend is to be approved by the shareholders of the Company at the Annual General Meeting scheduled to be held on **26 May 2016**. These financial statements do not reflect this recommended dividend.”

On page 34 of the Announcement under the paragraph headed:

"**DIVIDENDS**

To extend the Company's gratitude for the support of our shareholders, the Board has recommended the distribution of a final dividend of HK$29.22 cents per share for the financial year ended 31 December 2015 to the shareholders whose names appear on the register of members of the Company on Wednesday, 6 June 2016, amounting to approximately HK$73,050,000 subject to the approval of the Company's annual general meeting to be held on Thursday, 26 May 2016. The dividend payout ratio is 50% of the profit for the year or 52% of the distributable profit of the Company (after deducting the non-distributable statutory reserves of RMB4,781,000 for the year ended 31 December 2015). The above-mentioned final dividend is expected to be paid on or before Thursday, 30 June 2016.

CLOSURE OF THE REGISTER OF MEMBERS

To be eligible to attend and vote in the coming annual general meeting

The register of members of the Company will be closed from Friday, 22 May 2015 to Wednesday, 27 May 2015 (both days inclusive) during which period no transfer of shares will be registered. To be qualified for attending and voting at the forthcoming annual general meeting, all share transfer documents must be lodged with the Company's share registrar in Hong Kong, Tricor Investors Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration on or before 4:30 p.m. on Thursday, 21 May 2015.

To qualify for the proposed final dividends

The register of members of the Company will be closed from Saturday, 30 May 2015 to Wednesday, 3 June 2015 (both days inclusive) during which period no transfer of Shares will be registered. To be qualified for receiving the proposed final dividend, all share transfer documents must be lodged with the Company's share registrar, Tricor Investors Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration on or before 4:30 p.m. on Friday, 29 May 2015."

The Board would like to clarify the following:

"**DIVIDENDS**

To extend the Company's gratitude for the support of our shareholders, the Board has recommended the distribution of a final dividend of HK$29.22 cents per share for the financial year ended 31 December 2015 to the shareholders whose names appear on the register of members of the Company on **Friday, 3 June 2016**, amounting to approximately HK$73,050,000 subject to the approval of the Company's annual general meeting to be held on Thursday, 26 May 2016. The dividend payout ratio is 50% of the profit for the year or 52% of the distributable profit of the Company (after deducting the non-distributable statutory reserves of RMB4,781,000 for the year ended 31 December 2015). The above-mentioned final dividend is expected to be paid on or before Thursday, 30 June 2016.

CLOSURE OF THE REGISTER OF MEMBERS

To be eligible to attend and vote in the coming annual general meeting

The register of members of the Company will be closed from **Monday, 23 May 2016** to **Thursday, 26 May 2016** (both days inclusive) during which period no transfer of shares will be registered. To be qualified for attending and voting at the forthcoming annual general meeting, all share transfer documents must be lodged with the Company's share registrar in Hong Kong, Tricor Investors Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration on or before 4:30 p.m. on **Friday, 20 May 2016**.

To qualify for the proposed final dividends

The register of members of the Company will be closed from **Wednesday, 1 June 2016** to **Friday, 3 June 2016** (both days inclusive) during which period no transfer of Shares will be registered. To be qualified for receiving the proposed final dividend, all share transfer documents must be lodged with the Company's share registrar, Tricor Investors Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration on or before 4:30 p.m. on **Tuesday, 31 May 2016**."

Save as disclosed in this announcement, the above clarification does not affect other information contained in the Announcement, and the remaining contents of the Announcement remain unchanged.

By order of the Board
Carpenter Tan Holdings Limited
Tan Chuan Hua
Chairman

Hong Kong, 29 March 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tan Chuan Hua, Mr. Tan Di Fu and Mr. Geng Chang Sheng; two non-executive Directors, namely Madam Tan Yinan and Mr. Liu Chang; and three independent non-executive Directors, namely Madam Huang Zuoan, Mr. Yang Yang and Mr. Chau Kam Wing, Donald.

* *For identification purpose only*