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華潤水泥控股有限公司
China Resources Cement Holdings Limited
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1313)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$800,000,000 three-year term loan facility agreement entered into by Redland with a bank on 29 March 2016. The Agreement imposes, among other things, a minimum shareholding percentage requirement of China Resources (Holdings) Company Limited in the Company.

TERM LOAN FACILITY OF HK\$800,000,000

On 29 March 2016, Redland Concrete Limited (“**Redland**”), a wholly owned subsidiary of China Resources Cement Holdings Limited (the “**Company**”), as borrower entered into an agreement (the “**Agreement**”) with a bank (the “**Lender**”) relating to a three-year term loan facility of HK\$800,000,000.

REQUIREMENT RELATING TO SHAREHOLDING OF CHINA RESOURCES (HOLDINGS) COMPANY LIMITED IN THE COMPANY

Pursuant to the Agreement, it shall be an event of default if China Resources (Holdings) Company Limited (“**CRH**”) ceases to be (i) (whether directly or indirectly) the single largest shareholder of the Company and (ii) the beneficial owner (whether directly or indirectly) of not less than 35% of the voting shares of the Company. As at the date of this announcement, CRH owns approximately 73.35 % of the voting shares of the Company.

If an event of default under the Agreement occurs, the Lender may by notice in writing to Redland declare its commitment to be cancelled and/or its advances made to Redland together with interest accrued thereon and all other sums payable by Redland thereunder to be immediately due and payable.

By order of the Board
CHINA RESOURCES CEMENT HOLDINGS LIMITED
ZHOU Longshan
Chairman

Hong Kong, 29 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Longshan, Mr. PAN Yonghong, and Mr. LAU Chung Kwok Robert; the non-executive directors of the Company are Mr. DU Wenmin, Mr. WEI Bin, Mr. CHEN Ying and Mr. WANG Yan; and the independent non-executive directors of the Company are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Mr. XU Yongmo, Madam ZENG Xuemin and Mr. LAM Chi Yuen Nelson.