

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ende	ed (dd/mm/yyy	yy):	31/03/2016				
To: Hong Kong Exc	hanges and Cle	earing Limited					
Name of Issuer		Bel Global Re	sources Holding	gs Limited			
Date Submitted		31/03/2016					
I. Movements in Aut	horised Share G	Capital					
1. Ordinary Shares							
(1) Stock code :	<b>761</b> De	escription:					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of p	receding montl	h 10,000,000,000	0.1	1,000,000,000.00			
Increase/(decrease)		NII	<u>L</u>	NIL			
Balance at close of the	he month	10,000,000,000	0.1	1,000,000,000.00			
(2) Stock code :	N/A De	escription :		_			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of p	receding montl	h					
Increase/(decrease)			_				
Balance at close of the	he month						

Stock code: N/A	Descri	ption:		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	nth			
3. Other Classes of Shares				
3. Other Classes of Shares  Stock code : N/A	Descri	ption :		
	Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A		No. of other	Par value (State	Authorised share
3. Other Classes of Shares  Stock code: N/A  Balance at close of preceding  Increase/(decrease)		No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,625,867,366					
Increase/ (decrease) during the month	0					
Balance at close of the month	3,625,867,366					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option .	schemes of the	issuer)			
Particulars of share						
option scheme including EGM						
approval date					No of now shores of	No of now shares of
(dd/mm/yyyy) and –		Movement du	ring the month		issuer issued during	f No. of new shares of
class of shares						issuer which may be issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A	Granicu	Exclused	Cancened	Lapseu	thereto	as at close of the month
1.1V/A						
1						
shares						
( <i>Note 1</i> )						
2.						
( / / )						
shares						
(37 . 1)		·			-	
(Note 1)						
0.31/4						
3.N/A						
( / / )						
shares						
( <i>Note 1</i> )						
			Total A. (Or	dinary shares)	0	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f	,		
options (HK\$)	me month	nom exercise o	•	N/A		
r · · · · · · · · · · · · · · · · · · ·				- 1/1-2		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)

( / / )

Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

Total B. (Ordinary shares) 0
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Tranche 1 Convertible Bonds HKD 128,651,000 128,651,000 214,418,333 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 7 / 1 / 2008 ) 2. Tranche 2 Convertible Bonds HKD 132,750,000 132,750,000 221,250,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date (if applicable) (dd/mm/yyyy) (7 / 1 / 2008 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
-		
shares (Note 1)		
3. N/A		
1,111		
shares (Note 1)		
Shales (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	Ordina share			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
	-		repurchased (Note 1)	(	`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			<u>N/A</u>	N/A

N/A

				For Main	ı Boar	rd and GEM list	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>-7</u> F		Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
		_	Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		_		Ordinary s reference s (Other	shares)	N/A	
То	otal increase / (deci	rease) in ordinary shares duri	ring the month (i.e. Total of A to	o E):	(	(1)	N/A
				_,	(		N/A
To	otal increase / (decr	ease) in preference shares du	luring the month (i.e. Total of A	to E):		7	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Li Wing Tak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(2 motion, socionary of suiter away maintained similar)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.