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**SOUTH SEA PETROLEUM HOLDINGS LIMITED**

**南海石油控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 076)**

**SUPPLEMENTARY ANNOUNCEMENT  
IN RELATION TO THE AUDITED RESULTS ANNOUNCEMENT OF THE  
COMPANY FOR THE YEAR ENDED 31 DECEMBER 2015**

Reference is made to the announcement of South Sea Petroleum Holdings Limited (the “Company”) dated 31 March 2016 in relation to the audited results of the Group for the year ended 31 December 2015 (the “Audited Results Announcement”). Unless otherwise defined, terms used herein shall bear the same meanings as defined in the Audited Results Announcement.

The Board would like to draw the users’ attention that the following paragraphs are now added to **Notes To The Accounts** under point 1. “Basis of preparation and significant accounting policies” of the Audited Results Announcement:

The financial information relating to the financial years ended 31 December 2015 and 2014 included in this announcement of annual results does not constitute the Company’s statutory annual financial statements for those financial years but is derived from those financial statements. Further information relating to these statutory financial statements disclosed in accordance with section 436 of the Hong Kong Companies Ordinance (Cap. 622) is as follows:

The Company has delivered the financial statements for the year ended 31 December 2014 to the Registrar of Companies in accordance with section 662(3) of, and Part 3 of Schedule 6 to, the Hong Kong Companies Ordinance and will deliver the financial statements for the year ended 31 December 2015 in due course. The Company’s auditor has reported on those financial statements for both years. The auditor’s reports were unqualified; did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying its reports; and did not contain a statement under sections 406(2), 407(2) or (3) of the Hong Kong Companies Ordinance.

Save for the information disclosed above, all the details contained in the Audited Results

Announcement remain unchanged.

By Order of the Board  
**South Sea Petroleum Holdings Limited**  
Vivian Lam  
*Company Secretary*

Hong Kong, 1 April 2016

*As at the date of this announcement, the board of directors comprises of Mr. Feng Zhong Yun and Ms. Zhang Xue, being executive directors; Mr. Han Zhi Jun, Mr. Lu Ren Jie, Mr. Chai Woon Chew and Mr. Ng Lai Po being independent non-executive directors.*