日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chinalco Mining Corporation International |
|----------------|---|
| Date Submitted | 01/04/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|---------------------------|---|
| (1) Stock code : <u>3668</u> Descrip | otion : | Ordinary | Shares |
| | No. of ordinary shares | Par value <i>(USD)</i> | Authorised share capital <i>(USD)</i> |
| Balance at close of preceding month | 25,000,000,000 | 0.04 | 1,000,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 25,000,000,000 | 0.04 | 1,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | A contract of the second se |
| | No. of ordinary shares | | |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |
| L | | | |

2. Preference Shares

| Stock code : | <u>N/A</u> C | escription : | | N/A | λ |
|-----------------------|--------------|----------------|-------------------------|----------------------------------|--|
| | | prefe | o. of erence ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | preceding r | nonth <u>N</u> | I/A | N/A | N/A |
| Increase/(decrease) | | N | J/A | | N/A |
| Balance at close of t | the month | N | J/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> D | escription : | N/A | |
|---------------------------------|-----------------|--|--|
| | classes of | Par value Authorised sh (State capital currency) (State curren | |
| Balance at close of preceding m | onth <u>N/A</u> | N/A N/A | |
| Increase/(decrease) | N/A | N/A | |
| Balance at close of the month | N/A | N/A N/A | |

Total authorised share capital at the end of the month *(USD)* :

1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|--|------------------------|-----|----------------------------|--------------------------------|
| | (1) | (2) | Slidles | Classes OF Shares |
| Balance at close of preceding month | 11,817,782,428 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 11,817,782,428 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | tion Schemes c | of the Issue | er) | | |
|---|---------------|-------------------|--------------|----------------|-----|--|
| Particulars of share option scheme including EGM | | Mayamant duriu | a the mo | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | N | Movement durir | ng the mor | <u>ntn</u> | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelle | ed Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2 NI/A | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| ο NI/Λ | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | Toto | | disory charge) | Nil | |
| | | TUla | | dinary shares) | | |
| | | | | rence shares) | | |
| | | | | (Other class) | N/A | |
| Total funds raised d | uring the mor | nth from exercise | se | NB | | |
| of options (HK\$) | | | | Nil | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | 1 | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | (, , | / | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | · | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| Class of shares | | | | | | |
| icquichle (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>4. N/A</u> | \ <i>'</i> / | | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | | o (Ordina | ny choroc) | NE | |
| | | Total E | | ry shares) ce shares) | | - |
| | | | | ther class) | | - |
| | | | (0 | | 1.1/1 | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | — | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | (/ /) | | | | | |
| 2. 10/1 | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 4. 10/7 | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | | - |
| | | | | ce shares) ther class) | | - |
| | | | ,U | | 1 N/ <i>F</i> \ | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | IN/7 | |

| 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N | |
|---|---|
| Class of shares | of shares of er issuer which d may be the issued h pursuant ant thereto as at to close of the |
| 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) | month |
| 1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
| Class of shares | |
| | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>/A N/A</u> |
| 2. Open one in At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
| Class of shares 3. Placing At price : State Issue and allotment (/ /) Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
| | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | /A _ N/A _ |
| 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
| (dd/mm/yyyy) | |
| <u>N</u> | |
| | /A <u>N/A</u> |
| Class of shares issuable (Note 1) | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | /A N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| F | Corin dividend | At price 1 | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| 5. | Scrip dividend | At price : | currency —— | date : (dd/mm/yyyy) | , , , | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | NA |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | (3371111)))))) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| 8. | Consideration issue | At price : | State currency ——— | issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | Sanonoy | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

| Type of Issue | | No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month |
|------------------------------|--|--|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy) | /) /) N/AN/A |
| | Class of shares issuable (Note 1) urrency Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy) | /) /) <u>N/A N/A</u> |
| | (Preference | ry shares) <u>N/A</u> e shares) <u>N/A</u> her class) <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Remarks (if any):

| The total number of the issued shares of the Company, excluding the 0.58 non-tradable | |
|---|--|
| fractional consolidated shares, was 11,817,782,428 with a nominal value of US\$0.04. | |
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| | |
| Submitted by: Du Qiang | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.