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Vale S.A.

(incorporated in Brazil as a Sociedade por Ações)

(Stock code: 6210 for Common Depositary Receipts)

(Stock code: 6230 for Class A Preferred Depositary Receipts)

Vale announces dates for reporting of 1Q16 performance

The following sets out the main text of the announcement published by Vale S.A. on April 1, 2016.

Chief Financial
and
Investor Relations Officer
of
Vale S.A.
Luciano Siani Pires

Hong Kong, April 1, 2016



Vale announces dates for reporting of 1Q16 performance

Rio de Janeiro, April 01, 2016 – Vale S.A. (Vale) will release its 1Q16 financial performance report on Thursday, April 28, 2016, at 6:00 a.m. Rio de Janeiro time (5:00 a.m. US Eastern Daylight Time), and its 1Q16 production report on Wednesday, April 20, 2016. Differently from previous quarters and on an exception basis due to a Brazilian national holiday on April 21, the Vale production report will be released after the closing of the market on Wednesday, April 20, 2016.

In the case of Hong Kong, given the different time zones, the financial report will be released on Thursday, April 28, 2016, at 5:00 p.m. Rio de Janeiro time, and the production report on Thursday, April 21, 2016.

Vale will simultaneously release the consolidated financial statements in USD and BRL, in accordance with IFRS (International Financial Reporting Standards).

Vale will host two conference calls and webcasts on Thursday, April 28, 2016. The first, in Portuguese (non-translated), will start at 10:00 a.m. Rio de Janeiro time. The second, in English, will start at 12:00 p.m. Rio de Janeiro time (11:00 a.m. US Eastern Daylight Time, 4:00 p.m. British Standard Time, and 11:00 p.m. Hong Kong time).

Information on Dial-in to conference calls/webcasts:

In Portuguese:

Participants from Brazil: (55 11) 3193-1001 or (55 11) 2820-4001

Participants from the US: (1 888) 700-0802

Participants from other countries: (1 786) 924-6977

Access code: VALE

In English:

Participants from Brazil: (55 11) 3193-1001 or (55 11) 2820-4001

Participants from the U.S: (1 866) 262-4553

Participants from other countries: (1 412) 317-6029

Access code: VALE

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This press release may include statements that present Vale's expectations about future events or results. All statements, when based upon expectations about the future and not on historical facts, involve various risks and uncertainties. Vale cannot guarantee that such statements will prove correct. These risks and uncertainties include factors related to the following: (a) the countries where we operate, especially Brazil and Canada; (b) the global economy; (c) the capital markets; (d) the mining and metals prices and their dependence on global industrial production, which is cyclical by nature; and (e) global competition in the markets in which Vale operates. To obtain further information on factors that may lead to results different from those forecast by Vale, please consult the reports Vale files with the U.S. Securities and Exchange Commission (SEC), the Brazilian Comissão de Valores Mobiliários (CVM), the French Autorité des Marchés Financiers (AMF), and The Stock Exchange of Hong Kong Limited, and in particular the factors discussed under "Forward-Looking Statements" and "Risk Factors" in Vale's annual report on Form 20-F.