

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

CLARIFICATION ANNOUNCEMENT ON THE ANNUAL RESULTS ANNOUNCEMENT OF THE BANK FOR THE YEAR ENDED 31 DECEMBER 2015

Reference is made to the 2015 annual results announcement (the “**Annual Results Announcement**”) of Huishang Bank Corporation Limited (the “**Bank**”) for the year ended 31 December 2015 published on 28 March 2016. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Annual Results Announcement.

The Bank wishes to clarify that, in the English version of the Annual Results Announcement:

1. The first sentence of the first paragraph under Section 6.23 “ANNUAL GENERAL MEETING AND CLOSURE OF THE REGISTER OF MEMBERS” on page 78 shall be amended as:

“In order to determine the holders of shares who are eligible to attend and vote at the 2015 Annual General Meeting to be held on 27 May 2016, the register of members of the Bank will be closed from 27 April 2016 to 27 May 2016, both days inclusive.”

2. The first sentence of the second paragraph under Section 6.23 “ANNUAL GENERAL MEETING AND CLOSURE OF THE REGISTER OF MEMBERS” on page 78 shall be amended as:

“In order to determine the holders of shares who are entitled to receive the aforementioned final dividend for 2015, the register of members of the Bank will also be closed from 2 June 2016 to 7 June 2016, both days inclusive.”

3. The second sentence under Section 5.9.3 “Financial market business – Business development” on page 50 shall be amended as:

“As at the end of 2015, the Bank’s investment scale amounted to RMB230,397 million, representing an increase of 105.06% as compared with 2014.”

Save as disclosed above, the remaining information in the English version of the Annual Results Announcement and all the information in the Chinese version of the Annual Results Announcement remain unchanged.

By order of the Board of Directors
Huishang Bank Corporation Limited*

LI Hongming

Chairman

Hefei, Anhui, China

1 April 2016

As at the date of this announcement, the Board of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin and Ci Yaping as executive directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun as independent nonexecutive directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*