HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nirvana Asia Ltd
Date Submitted	05/04/2016

I. Movements in Authorised Share Capital

	1.	Ordinary	Shares
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(1) Stock code : <u>1438</u> Descri	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	4,000,000,000	0.01	40,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.01	40,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital

2. Preference Shares

Stock code :	N/A	_Descriptio	on : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ase)				
Balance at clos	e of the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descriptior	n: <u>N/A</u>		
		-	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ig month			
Increase/(decrea	ase)			_	
Balance at close	e of the mon	th			

Total authorised share capital at the end of the month **(US\$)**:

40,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,698,937,000	N/A	N/A	N/A		
preceding month	2,090,997,000	IN/7	<u>IN/A</u>	N//\		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,698,937,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

	el Shale Op	tion Schemes	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lancod		
1.Pre-IPO	Granieu	Exercised	Cancelleu	Lapsed		
Employee						
Share Right						
Scheme						
adopted on						
30/06/2014						
Granted on						
30/06/2014						
Exercise						
Price:						
US\$0.20						
Ordinary	NU	NU	NU	NU	NI:I	44 040 454
shares	Nil	Nil	Nil	Nil	Nil	44,249,151
(Note 1)						
2.Pre-IPO						
Sales Agent						
Share Option						
Scheme						
adopted on						
30/06/2014						
Granted on						
06/08/2014						
Exercise						
Price:						
US\$0.20						
Ordinary	Nil	Nil	Nil	Nil	Nil	765,815
shares	1 1 1	1111	1 111		I NII	100,010
(Note 1)		_			N 111	
		Tota	al A. (Ordina		Nil	
			(Preference		N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	nth from exerc	ise			
of options (HKD)	-		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
On the second of the second second						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A						
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
5.IN/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.N/A	(/ /)				
(/ /)				·		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) <u>Nil</u> ce shares) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)					
4. N/A						
<u></u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T (L O (O "			
			Total C. (Ordina			-
				ce shares) <u>N/A</u> ther class) N/A		-
			U)	1101 01033) <u>11//</u>	۱.	-

Options (other than under Share Option Schemes)		_
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/R</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	Turpo of loguo	in Issued Sha	ire Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares					
				issuable (Note 1)			,		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	())		
								<u>N/A</u>	<u>N/A</u>
				Class of shares					
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	())		
۷.	Open oner	At price .	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)			,	N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	())		
				EGM approval date: (dd/mm/yyyy)	())		
				(dd/mm/yyyy)				N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	())		
				EGM approval date: (dd/mm/yyyy)	())	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					(/	/)	N/A	N/A
									<u> </u>	<u> </u>
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
					(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
					(/	/)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share: (Preference share: (Other class)	s) <u>Nil</u> s) N/A	-

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A N/A	
Total increases / (decrease) in other classes of shares during the month (i.e. Total of A to N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks	(if	any):
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Submitted by: Chen Huey Jiuan
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.