

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mm/yyyy):	31 March 2016		
To : Hong Kong E	Exchanges and Clearing	ng Limited		
Name of Issuer		China Molybdei	num Co., Ltd.	
Date Submitted		5 April 2016		
I. Movements in A	Authorised Share Capi	ital		
1. Ordinary Shares	S			
(1) Stock code :	3993 Desc	ription: H Shar	res	
		No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)
Balance at close of preceding month		3,933,468,000 H Shares	0.20	786,693,600.00
Increase/(decrease)	se/(decrease) Nil Nil		N/A	
Balance at close of	the month	3,933,468,000 H Shares	0.20	786,693,600.00
(2) Stock code:	603993 (Shanghai Stock Exchange) Desc	ription : A Shar	res	
		No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)
Balance at close of	preceding month	12,953,730,699 A Shares	0.20	2,590,746,139.80
Increase/(decrease)		Nil		N/A
Balance at close of	the month	12,953,730,699 A Shares	0.20	2.590.746.139.80

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Increase/(decrease)

Balance at close of the month

Stock code:	N/A	Description	: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	_	N/A		N/A
Increase/(decrease)		-	N/A		N/A
Balance at close of the month		_	N/A		N/A
3. Other Classes	s of Shares				
Stock code:	N/A	Description	: N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month		N/A		N/A

Total authorised share	capital at the end of the month	(Renminbi):	3,377,439,739.80
	uproof of the cree or the manual	(110,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0	0,0,.0.,.0.

N/A

N/A

N/A

N/A

II. Movements in Issued Share Capital

No. of ordinary shares									
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares					
Balance at close of preceding month	3,933,468,000 H Shares	12,953,730,699 A Shares	N/A	N/A					
Increase/(decrease) during the month	Nil	Nil	N/A	N/A					
Balance at close of the month	3,933,468,000 H Shares	12,953,730,699 A Shares	N/A	N/A					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	r	as at close of the month
1. N/A						
shares						
(Note 1)						
2. N/A						
(Note 1) shares						
3. N/A						
(Note 1) shares						
(Note 1)			Total A (Or	dinary shares)	N/A	
				Gerence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the moptions (State currency)	onth from exer	cise of	N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()	<i>l</i>)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	<i>l</i>)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)		/)				
4. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
			Total	B. (Ordinary shares) (Preference shares)	N/A N/A	
				(Other class)	N/A	

Convertibles(i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(′)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	')				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(')				
4. N/A		, , , , , , , , , , , , , , , , , , ,				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Tota	1 C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than those under Share Option Schemes)

IICIU	ding Options (other than those under Share Option Schen	168)	
	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
-	210100 2)		
2	NT/A		
2.	N/A		
-	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
-	shares (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		1	

Other Move	ments in Issued Share	e Capital				
					No. of new shares of issuer issued	No. of new shares of issuer which may be
					during the month	issued pursuant thereto
Type of Issue					pursuant thereto	as at close of the month
1. Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>)				
		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer	At price: State currency	Class of shares issuable (Note 1)				
		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing	At price : State currency	Class of shares issuable (<i>Note 1</i>)				
		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue		Class of shares issuable (Note 1)				
		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip	At price :	State currency	Class of shares issuable (Note 1)				
dividend			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)				
of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)				
of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration	At price :	State currency	Class of shares issuable (Note 1)				
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Capital			Class of shares issuable (Note 1)				
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

]	No. of new shares	No. of new shares of
				of issuer issued	issuer which may be
				during the month	issued pursuant thereto
Type of Issue				pursuant thereto	as at close of the month
10. Other: At price: State currency	Class of shares issuable (Note 1)				
(Please specify)					
	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E (Ordinary shar	·ac)	N/A	
	Total E. (V	Ordinary snai		IVA	-
	(Pr	reference shar	res)	N/A	
		(Other cla	uss)	N/A	
Total increase / (decrease) in ordi	nary shares during the mo	onth			
(i.e. Total of A to E):			(1)	N/A	
			(2)	N/A	
Total increase / (decrease) in pref	erence shares during the i	month			
(i.e. Total of A to E):	C			N/A	
Total increase / (decrease) in othe	r classes of shares during	5			
the month (i.e. Total of A to E)	:			N/A	
(These figures should be the same	e as the relevant figures u	ınder II	abov	ve ("Moven	nents in Issued
Share Capital").)					

Remar	ks (if any):
Submi	tted by: Zhang Xinhui
Title:	Board Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.