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CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1217)

PRESS IN RELATION TO GUOTAI INVESTMENT

The announcement is made by China Innovation Investment Limited (the “**Company**”) pursuant to the Rule 13.09 of the Rules Governing the Listing Securities (the “**Listing Rules**”) on The Stock Exchange of the Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company learned from Tencent News that, among other things, Guotai Investment Holding (Group) Company Limited * (國太投資控股 (集團) 有限公司) (“**Guotai Investment**”) is suspected of being involved in the illegal absorbing public savings and illegal fund-raising fraud crime (“**The Matter**”).

In view of Guotai Investment is the substantial shareholder of the Company (as of the date of this announcement, Guotai Investment holds 2,362,720,000 shares of the Company, representing approximately 27.68% of the total issued share capital of the Company) and the non-executive directors of the Company, Ms. Chen Jiajing, Ms. Jiang Linlin and Mr. Wang Wei (the “**Three Directors**”) are the senior management of the Guotai Investment, the Company is attempting to contact the Three Directors about The Matter. As at the time of publication of this announcement, the Company can get in touch with Ms. Jiang Linlin and Mr. Wang Wei .

The Board confirms that the Company is currently normal and stably operated and progress on The Matter will be further announced at the appropriate time.

By Order of the Board
China Innovation Investment Limited
Xiang Xin
Co-Chairman and Chief Executive Officer

Hong Kong, 6 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Xiang Xin (Co-Chairman), Mr. Chan Cheong Yee and Mr. Li Zhou; the non-executive directors are Mr. Sun Kuan Chi, Mr. Jook Chun Kui Raymond, Ms. Chen Jiajing (Co-Chairman), Ms. Jiang Linlin and Mr. Wang Wei; the independent non-executive directors are Mr. David Wang Xin, Mr. Zang Hong Liang and Mr. Lee Wing Hang; Ms. Kung Ching is an alternate director to Mr. Xiang Xin.

* *For identification purpose only*