

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2016						
To : Hong Kong Exchanges and	Clearing Limited						
Name of Issuer Ho	ifu Energy Group Limit	ed					
Date Submitted06/	04/2016						
I. Movements in Authorised Sha	re Capital						
1. Ordinary Shares							
(1) Stock code : <u>00007</u> De	escription : Ordinar	y Shares					
Delegate at along of averaging	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
(2) Stock code : N/A De	escription : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth N/A	N/A	N/A				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	N/A	N/A	N/A				

Preference Shares			
Stock code : <u>N/A</u> Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the encurrency):	nd of the month	•	K\$1,000,000,000.00

(00007) Page 2 of 10

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,635,566,601	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,635,566,601	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of share option			<u> </u>			No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Mayamant dur	ing the menth		thereto	thereto as at close of
approval date -		Movement dur	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary						
shares						
(Note 1)						
2. N/A						
2. N/A						
(/ /)						
Ordinary						
shares						
(Note 1)						
(
3. N/A						
(/ /)						
Ordinary						
shares						
(Note 1)						
4. N/A						
4. IV/A						
(/ /)						
Ordinary						
shares						
(Note 1)						-
		To	otal A. (Ordina		Nil	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised of options (State cu		onth from exe	rcise Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cubacrintian price						
EGM approval date (if applicable))				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
Cubacriation arise						
EGM approval date (if applicable)	(/ /		B (Ordin	nary shares\ Nii		
		iotai	(Prefere	nary shares) <u>Nil</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		- -

e into Shares of th	e issuer wh	ich are to be Liste	ed)		
Currency of amount outstanding	close of	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(
(/ /)					
					-
(/ /)					
,					
					
(/ /)					
<u> </u>					
_					
					-
(/ /)					
(' ')		Total C. (Ordina	ary shares) Nil		
		(Preferen	ce shares) N/A		-
		(O	ther class) N/A	\	
	Currency of amount	Currency of amount and preceding outstanding month (/ /) (/ /) (/ /)	Currency of close of amount at preceding during the month (/ /) (/ /) (/ /) Total C. (Ordina (Preferen	Currency of amount preceding outstanding month month with close of the month month with	Amount at Currency of close of amount preceding outstanding month month (/ /))

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. IN/A		
	7	
shares (Note 1	/	
	,	
2. N/A		
)	
shares (Note 1)	<u> </u>
3. N/A		
0. <u>14/7</u>		
-		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares		•
(Preference shares		
(Other class) N/A	•

Ot	her Movements in	Issued SI	nare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue				sha issue duri m pur	of new res of r issued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares					
	issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date:	(/ /)			
	(dd/mm/yyyy)	(, ,	,		N/A	N/A
	Class of shares issuable (Note 1)					
Other At State (Please specify) price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
	Total E.	(Ordinary	shar	es) Nil		
	(P	reference	shar	es) N/	4	_
		(Oth	er cla	ss) <u>N//</u>	4	
Total ingresses / (degresses) in ordinary shares	during the month (i.e. Tot	ol of A to I	=1.	(1)	Nil	
Total increase / (decrease) in ordinary shares of	during the month (i.e. Too	ai Oi A to i	=).	(1) (2)	N/A	
Total increase / (decrease) in preference share	es during the month (i.e.]	Total of A t	o E):	, ,	N/A	
Total increase / (decrease) in other classes of	,		,		N/A	
(These figures should be the same as the rele Capital").)	•	•		•		re

Remarks (if any):
N/A
<u> </u>
<u> </u>
Submitted by: Tricor Standard Limited
Odbritted by
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
(,,,,,,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.