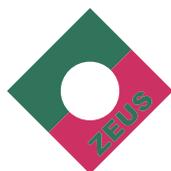


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## **Zhongzhi Pharmaceutical Holdings Limited**

**中智藥業控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 3737)**

### **CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD**

Reference is made to the announcement of Zhongzhi Pharmaceutical Holdings Limited (the “**Company**”) dated 21 March 2016 in relation to the annual results for the year ended 31 December 2015 (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to clarify that the date of the annual general meeting (“**AGM**”) will be changed to 13 May 2016 and the paragraphs under page 30 of the Announcement should be read as follows.

#### **FINAL DIVIDEND**

The Board of Directors recommends the payment of a final dividend of HK3.5 cents per Share for the year ended 31 December 2015 to be payable to the shareholders of the Company whose names appear on the register of members of the Company as at **23 May 2015**, subject to the approval of the Company’s shareholders at the forthcoming AGM of the Company to be held on **13 May 2016**. The final dividend will be payable on or around **13 June 2016**.

#### **CLOSURE OF REGISTER OF MEMBERS**

The register of members of the Company will be closed from **10 May 2016 to 13 May 2016**, both days inclusive, during which period no transfers of shares shall be effected. In order to qualify for attending the forthcoming AGM, all transfers of shares accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on **9 May 2016**.

To determine the entitlement of the proposed final dividend, the register of members of the Company will be closed from **19 May 2016 to 23 May 2016**, both days inclusive, during which period no transfers of shares shall be effected. In order to be eligible for receiving the final dividend, all completed transfer forms accomplished by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on **18 May 2016**.

By order of the Board  
**Zhongzhi Pharmaceutical Holdings Limited**  
**Mr. Lai Zhi Tian**  
*Chairman and Executive Director*

Hong Kong, 8 April 2016

*As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Lai Zhi Tian, Ms. Jiang Li Xia, Ms. Mou Li and Mr. Cao Xiao Jun. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.*