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UNIGROUP INTERNATIONAL HOLDINGS LTD.

*(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of
Tsinghua Unigroup International Co., Ltd.)
(the “**Issuer**”)*

US\$100,000,000 5.250 PER CENT. GUARANTEED BONDS DUE 2018

*(to be consolidated and form a single series with the US\$450,000,000 5.250 per cent. guaranteed bonds due 2018 issued on 10 December 2015 (the “**Original 2018 Bonds**”))
(the “**Further 2018 Bonds**”, and together with the Original 2018 Bonds, the “**2018 Bonds**”)
(**Stock Code of the 2018 Bonds: 5596**)*

AND

US\$100,000,000 6.000 PER CENT. GUARANTEED BONDS DUE 2020

*(to be consolidated and form a single series with the US\$350,000,000 6.000 per cent. guaranteed bonds due 2020 issued on 10 December 2015 (the “**Original 2020 Bonds**”))
(the “**Further 2020 Bonds**”, and together with the Original 2020 Bonds, the “**2020 Bonds**”)
(**Stock Code of the 2020 Bonds: 5597**)*

unconditionally and irrevocably guaranteed by

TSINGHUA UNIGROUP INTERNATIONAL CO., LTD.

*(incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned subsidiary of Tsinghua Unigroup Co., Ltd. (紫光集團有限公司))
(the “**Guarantor**”)*

WITH THE BENEFIT OF A KEEPWELL DEED AND DEED OF EQUITY INTEREST PURCHASE UNDERTAKING PROVIDED BY



TSINGHUA UNIGROUP CO., LTD. (紫光集團有限公司)

(incorporated with limited liability in the People's Republic of China)

Issue Price for the Further 2018 Bonds: 100.733104 per cent.

Issue Price for the Further 2020 Bonds: 100.191347 per cent.

(plus an amount corresponding to accrued interest from, and including, 10 December 2015 to, but excluding, 11 April 2016)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Further 2018 Bonds (to be consolidated and form a single series with the Original 2018 Bonds) and the Further 2020 Bonds (to be consolidated and form a single series with the Original 2020 Bonds) of the Issuer by way of debt issues to professional investors only as described in the original offering circular dated 3 December 2015 as supplemented by the supplemental offering circular dated 1 April 2016. The listing of and permission to deal in the Further 2018 Bonds and Further 2020 Bonds is expected to become effective on 12 April 2016.

By Order of the Board
Unigroup International Holdings Ltd.
Zhao Weiguo/Zhang Yadong
Directors of the Issuer and the Guarantor

Hong Kong, 11 April 2016