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**ADJOURNED BONDHOLDERS' MEETING  
IN RELATION TO OFFER TO REPURCHASE FOR  
CASH AND CONSENT SOLICITATION**

**BY**

**EASTERN AIR OVERSEAS (HONG KONG) CORPORATION LIMITED  
(THE "COMPANY")**

*(incorporated in Hong Kong with limited liability)*

**RELATING TO ANY AND ALL OF ITS CNY3,300,000,000 4.8%  
GUARANTEED BONDS DUE 2017**

**(Stock code: 85953)**

**(THE "BONDS")**

Unconditionally and Irrevocably Guaranteed by



**中國東方航空股份有限公司  
CHINA EASTERN AIRLINES CORPORATION LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 00670)**

Reference is made to the announcement of the Company dated 18 March 2016 in relation to the Offer and the Consent Solicitation and the supplementary announcement dated 1 April 2016 in relation to amendments to the Offer and Consent Solicitation (the “**Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

## **ADJOURNED BONDHOLDERS’ MEETING**

The Company announces that on 13 April 2016, the Bondholders’ Meeting was convened at the offices of Linklaters, 10th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong and the Bondholders’ Meeting was inquorate. As a result, the Extraordinary Resolution was not passed.

In accordance with the terms of the Trust Deed, the Bondholders’ Meeting was adjourned to 27 April 2016 at 10:00 hours (Hong Kong time) at the offices of Linklaters, 10th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong. On or about 15 April 2016, the notice for the adjourned meeting is expected to be sent to all Holders of Record. The quorum required at the adjourned Bondholders’ Meeting is two or more persons present holding Bonds or being proxies or representatives and holding or representing in the aggregate not less than 33 per cent. in principal amount of the Bonds for the time being outstanding.

## **FORWARD LOOKING STATEMENTS**

Forward-looking statements in this announcement, including those statements relating to the Offer, are based on current expectations, assumptions, estimates and projects about the Company, the Guarantor and the industry. These statements are not guarantees of future performance, and that the Company’s and the Guarantor’s actual results of operations, financial condition and liquidity, and the development of the industry in which the Company and the Guarantor operate may differ materially from those made in, or suggested by, the forward-looking statements in this announcement. Future events and results involve risks, uncertainties and assumptions that are difficult to predict. Important factors that could cause those differences include, but are not limited to, changes in the competitive environment and regulatory environment of the airline industry globally, changes in the business and financial condition of the Company and the Guarantor and their affiliates, and changes in the general economic trend.

**Investors and potential investors are advised to exercise caution when dealing in the securities of the Company and the Guarantor.**

**ONLY PERSONS OUTSIDE HONG KONG OR PROFESSIONAL INVESTORS, AS DEFINED UNDER THE SECURITIES AND FUTURES ORDINANCE (CAP. 571) OF THE LAWS OF HONG KONG AND ANY RULES MADE THEREUNDER ARE ELIGIBLE TO VIEW THE MEMORANDUM AND AMENDMENT NOTICE. THE MEMORANDUM AND AMENDMENT NOTICE IS FOR DISTRIBUTION TO PROFESSIONAL INVESTORS ONLY.**

**THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL THE BONDS. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE MEMORANDUM AND THE AMENDMENT NOTICE.**

The Offeror may reject tenders of Bonds which it considers in its sole and absolute discretion not to have been validly tendered in the Offer and the Offeror is under no obligation to any relevant Holder of Record to furnish any reason or justification for refusing to accept such tenders. For example, tenders of Bonds may be rejected and not accepted and may be treated as not having been validly tendered in the Offer if any such tender does not comply with the requirements of a particular jurisdiction.

**If any Bondholder is in any doubt as to the action it should take or is unsure of the impact of the Offer, the Consent Solicitation and the Amendment Notice, it is recommended to seek its own financial and legal advice, including with regard to any tax consequences, from its stockbroker, bank manager, solicitor, attorney, tax adviser or other independent financial or legal adviser. None of the Company, the Guarantor, the Sole Dealer Manager, the Tender Agent, the Escrow Agent, the Trustee, the Agents or any of their respective directors, officers, employees, agents or affiliates provides any legal, business, tax, investment or other advice in connection with the Offer, the Consent Solicitation and the Amendment Notice.**

Hong Kong, 13 April 2016

*As at the date of this announcement, the directors of Eastern Air Overseas (Hong Kong) Corporation Limited are Wu Yongliang, Wu Zhiwei, Guo Lijun, Yuan Jun, and Jin Yunqiu.*

*As at the date of this announcement, the directors of China Eastern Airlines Corporation Limited are:*

<i>Liu Shaoyong</i>	<i>Chairman</i>
<i>Ma Xulun</i>	<i>Vice Chairman, President</i>
<i>Xu Zhao</i>	<i>Director</i>
<i>Gu Jiadan</i>	<i>Director</i>
<i>Li Yangmin</i>	<i>Director, Vice President</i>
<i>Tang Bing</i>	<i>Director, Vice President</i>
<i>Tian Liuwen</i>	<i>Director, Vice President</i>
<i>Ji Weidong</i>	<i>Independent non-executive Director</i>
<i>Li Ruoshan</i>	<i>Independent non-executive Director</i>
<i>Ma Weihua</i>	<i>Independent non-executive Director</i>
<i>Shao Ruiqing</i>	<i>Independent non-executive Director</i>