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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

VOLUNTARY ANNOUNCEMENT

**RMB 1.1 BILLION CREDIT FACILITIES GRANTED BY
THE CHINA CONSTRUCTION BANK SHENZHEN BRANCH**

This announcement is made by China Innovative Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 11 April 2016, the Company has received from the China Construction Bank Corporation Limited Shenzhen Branch (the “**China Construction Bank Shenzhen Branch**”) an approval of a comprehensive credit facilities of an amount up to RMB 1,100,000,000 to the Company and its related companies, with an effective period of 1 year starting from 7 March 2016 and subject to review and renewal upon expiry. The actual terms of the credit facilities, such as principal amount, interest rate and repayment terms will be further negotiated with the China Construction Bank Shenzhen Branch upon individual loan application.

The Company believes that this large amount of credit facilities approved by the China Construction Bank Shenzhen Branch, whilst provides a strong support to the development of the Company’s business, also shows their confidence in the Group and the business prospect.

WARNING

As the actual terms of the credit facilities are subject to individual loan application, the approval of the individual credit facilities may or may not be granted in whole. Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Innovative Finance Group Limited
Ji Kewei
Deputy Chairman

Hong Kong, 13 April 2016

As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.