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**HSIN CHONG GROUP HOLDINGS LIMITED**  
**新昌集團控股有限公司**

*(Formerly known as Hsin Chong Construction Group Ltd. 新昌營造集團有限公司\*)  
(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00404)**

**US\$100 MILLION 6% CONVERTIBLE BONDS DUE 2017**

(Stock Code: 5579)

**US\$300 MILLION 8.75% SENIOR NOTES DUE 2018**

(Stock Code: 5513)

**US\$150 MILLION 8.50% SENIOR NOTES DUE 2019**

(Stock Code: 5607)

**CHANGE OF COMPANY NAME;  
AND  
CHANGE OF STOCK SHORT NAME**

**CHANGE OF COMPANY NAME**

The Board is pleased to announce that the certificate of incorporation on change of name and the certificate of secondary name were issued by the Registrar of Companies in Bermuda on 30 March 2016 certifying that the change of English name of the Company from “Hsin Chong Construction Group Ltd.” to “Hsin Chong Group Holdings Limited” and the adoption and registration of the Chinese name “新昌集團控股有限公司” as the secondary name of the Company. The change of Company name took effect on 14 March 2016. The certificate of registration of alteration of name of registered non-Hong Kong company was issued by the Registrar of Companies in Hong Kong on 13 April 2016 confirming the registration of the new name “Hsin Chong Group Holdings Limited 新昌集團控股有限公司” of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the laws of Hong Kong).

## **CHANGE OF STOCK SHORT NAME**

Following the change of Company name becoming effective, the Shares will be traded on the Stock Exchange under the new stock short name of “HSIN CHONG GP” in English and “新昌集團控股” in Chinese, instead of “HSIN CHONG CONS” in English and “新昌營造” in Chinese respectively, with effect from 20 April 2016. The stock short name of the listed convertible bonds and listed senior notes of the Company will remain unchanged after the change of Company name. The stock code of the Company remains as 404. The domain name of the Company’s website remains as “www.hsinchong.com”.

## **NO EXCHANGE OF CERTIFICATES**

The change of Company name will not affect any rights of the Shareholders or the Company’s daily business operation or its financial position. All existing share certificates, convertible bond certificates and senior note certificates of the Company in issue bearing the former name of the Company will continue to be good evidence of legal title to such Shares, listed convertible bonds and listed senior notes of the Company and will remain valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for the exchange of the existing certificates for new certificates bearing the new name of the Company. Any new certificates will be issued under the new name of the Company with effect from 18 April 2016.

Reference is made to the announcement of Hsin Chong Group Holdings Limited (formerly known as Hsin Chong Construction Group Ltd.) (the “**Company**”) dated 4 February 2016 and the circular of the Company dated 18 February 2016 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

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By order of the Board of  
**Hsin Chong Group Holdings Limited**  
**Joseph CHOI Kin Hung**  
*Executive Director and Chief Executive Officer*

Hong Kong, 15 April 2016

*As at the date of this announcement, the Board comprises Ir. Joseph CHOI Kin Hung (Chief Executive Officer), Mr. LUI Chun Pong (Chief Financial Officer), Mr. Wilfred WU Shek Chun (Director of Mergers and Acquisitions) and Mr. ZHOU Wei as Executive Directors; Mr. LIN Zhuo Yan (Non-executive Chairman), Mr. YAN Jie, Mr. CHEN Lei and Mr. CHUI Kwong Kau as Non-executive Directors; and Mr. CHENG Sui Sang, Mr. GAO Jingyuan, Ms. LEE Jai Ying and Mr. KWOK, Shiu Keung Ernest as Independent Non-executive Directors.*

\* *for identification purposes only*