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CARNIVAL GROUP
INTERNATIONAL

Carnival Group International Holdings Limited

嘉年華國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code : 00996)

RMB500,000,000 11.5% SENIOR BONDS DUE 2016

(stock code: 85707)

REPURCHASE AND CANCELLATION OF PART OF THE BONDS

This announcement is made by the board (the "**Board**") of directors of Carnival Group International Holdings Limited (the "**Company**") pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the notice of issue of the 11.5% Senior Bonds due 2016 in the principal amount of RMB500,000,000 (the "**Bonds**") by the Company and listing of the Bonds on the Stock Exchange dated 4 December 2014.

The Company hereby announces that on 14 April 2016, a subsidiary of the Company repurchased an aggregate principal amount of RMB400,000,000 of the Bonds (the "**Repurchased Bonds**"), representing 80% of the outstanding principal amount of RMB500,000,000, in the open market.

The Repurchased Bonds are expected to be cancelled on 15 April 2016. After cancellation of the Repurchased Bonds, an aggregate of RMB100,000,000 Bonds remains outstanding.

Pursuant to Rule 37.48(a) of the Listing Rules, the Company will make further announcements for every subsequent 5% interval of the initial aggregate principal amount of the Bonds which had been redeemed or cancelled in accordance with the terms and conditions of the Bonds.

By Order of the Board
Carnival Group International Holdings Limited
King Pak Fu
Chairman

Hong Kong, 14 April 2016

The Board, as at the date of this announcement, comprises Mr. King Pak Fu (Chairman), Mr. Leung Wing Cheong Eric (Chief Executive Officer) and Mr. Gong Xiao Cheng as executive Directors, and Mr. Chan Wai Cheung Admiral, Mr. Lie Chi Wing and Ms. Hu Gin Ing as independent non-executive Directors.