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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

CITIC Limited (formerly known as CITIC Pacific Limited) (the "Issuer")
Completion of the redemption and delisting of U.S.\$750,000,000 7.875 per cent.
Perpetual Subordinated Capital Securities (the "Securities") (Stock Code: 04511)
issued on 15 April 2011

All terms used in this notice and not otherwise defined herein shall have the meanings assigned to them in the terms and conditions of the Securities.

Reference is made to the announcement dated 24 February 2016 by the Issuer in relation to the redemption of the Securities. The Securities were redeemed on 15 April 2016 by the Issuer and there are no outstanding Securities in issue. The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 26 April 2016.

20 April 2016

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Yang Jinming, Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhongyuan, Mr Yang Xiaoping and Mr Li Rucheng; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.