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Mingfa Group (International) Company Limited

明發集團(國際)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 00846)

DELAY IN PUBLICATION OF AND DESPATCH OF THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2015

This announcement is made by Mingfa Group (International) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

DELAY IN PUBLICATION OF AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 2015

Reference is made to (i) the announcement of the Company dated 31 March 2016 regarding the annual results for the year ended 31 December 2015 and; (ii) the announcement of the Company dated 1 April 2016 regarding the suspension of trading of the shares (stock code: 00846) and debt securities (stock code: 5901) of the Company pending an announcement on further information in relation to the disclaimer of opinion by the auditor of the Company on the consolidated financial results of the Company for the year ended 31 December 2015.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) that since the Company’s auditor requires more time to review and finalize the annual report of the Company for the financial year ended 31 December 2015 (the “**Annual Report**”), the publication and dispatch of the Annual Report to the Shareholders may be delayed to after 30 April 2016 (the “**Delay**”). The Board acknowledges that the Delay will constitute a non-compliance of Rule 13.46 of the Listing Rules and expects to publish and despatch the Annual Report to the Shareholders before the end of May 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Mingfa Group (International) Company Limited
WONG WUN MING
Chairman and Executive Director

Hong Kong, 22 April 2016

As at the date of this announcement, the Board comprises:

Executive Directors: Mr. Wong Wun Ming, Mr. Huang Qingzhu, Mr. Huang Lianchun and Mr. Huang Li Shui

Independent Non-Executive Directors: Mr. Dai Yiyi, Mr. Qu Wenzhou and Mr. Lau Kin Hon