Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

天順證券集團有限公司*
SKYWAY SECURITIES GROUP LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 1141)
(Warrant Code: 1153)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the unaudited financial information of the Group, the Group expects a sharp turnaround of its results by recording a loss for the year ended 31 March 2016 as compared to the profit for the same corresponding period in 2015.

This announcement is made by Skyway Securities Group Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Listing Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "SFO").

* *For identification purpose only*

The Board of Directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on the preliminary assessment of the unaudited financial information of the Group, the Group expects to record a sharp turnaround of its results by recording a loss for the year ended 31 March 2016 as compared to the profit for the corresponding period in 2015 which is mainly attributable to the combined effects of (i) net loss on investments at fair value through profit or loss of approximately HK$1,509 million (2015: net gains of approximately HK$596 million), and a decrease in dividend income from investments to approximately HK$3 million (2015: approximately HK$28 million) due to the fluctuation of the stock market in Hong Kong; (ii) an increase in segment result from provision of finance to approximately HK$20 million (2015: approximately HK$3 million) due to comparatively larger average amount of loans lent to borrowers and the increase in number of borrowers; and (iii) profit contribution from brokerage and related services of approximately HK$5 million as the financial results of Skyway Securities Investment Limited and Skyway Futures Limited have been consolidated in the accounts of the Group since the completion of the acquisitions in November 2015.

The Company is currently in the process of finalising the annual results of the Group for the year ended 31 March 2016. The information contained in this announcement is only based on the preliminary assessment by the Board according to the unaudited financial information of the Group which have not been confirmed, audited nor reviewed by the Company's auditor. The details in relation to the annual results of the Group shall be disclosed in the annual results announcement of the Company which is expected to be published by the end of June 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 25 April 2016

As at the date of this announcement, the Board comprises:

Executive Directors:
Ms. Lin Yuehe *(Chairlady)*
Mr. Ng Kwok Leung *(Chief Executive Officer)*
Mr. Tam Tak Wah

Independent Non-executive Directors:
Mr. Siu Siu Ling Robert
Mr. Chan Kwan Pak
Mr. Siu Gee Tai