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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CITIC Limited 中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

Issue of U.S.\$90,000,000 4.65 per cent. Notes due 2036
(Stock code: 5630)
and U.S.\$210,000,000 4.85 per cent. Notes due 2046 (together, the "Notes")
(Stock code: 5631)

under the U.S.\$9,000,000,000 Medium Term Note Programme (the "**Programme**")

Dealer

CITIC Securities Brokerage (HK) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 25 June 2015 prepared in respect of the Programme and the pricing supplements dated 18 April 2016 prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 26 April 2016.

25 April 2016

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Yang Jinming, Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhongyuan, Mr Yang Xiaoping and Mr Li Rucheng; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.