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**福記食品服務控股有限公司**

**FU JI Food and Catering Services Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 1175)**

**(1) VERY SUBSTANTIAL ACQUISITION AND  
CONNECTED TRANSACTION:  
SUPPLEMENTAL AGREEMENTS**

**TO FURTHER EXTEND THE LONG STOP DATE;**

**(2) CONNECTED TRANSACTION – SUBSCRIPTION OF NEW SHARES  
UNDER SPECIFIC MANDATE: SECOND SUPPLEMENTAL AGREEMENT  
TO EXTEND THE LONG STOP DATE; AND**

**(3) PLACING AND SUBSCRIPTION OF NEW SHARES  
UNDER SPECIFIC MANDATE: SUPPLEMENTAL AGREEMENTS  
TO EXTEND THE LONG STOP DATE**

Reference is made to the announcements of the Company dated 23 August 2015, 31 December 2015 and 16 March 2016 (the “**Announcements**”) in relation to the Acquisitions and the placing and subscription of new shares under specific mandate respectively. Unless otherwise stated, capitalized terms used herein shall have the same meanings as used in the Announcements.

**1. FURTHER EXTENSION OF THE LONG STOP DATE FOR THE ACQUISITIONS**

In view of the additional time required to satisfy the conditions precedent under the First Agreement and the Second Agreement, on 27 April 2016, each of the parties to the First Agreement (as supplemented by the Second Agreement and the supplemental agreements dated 31 December 2015 and 25 January 2016) and the Second Agreement (as supplemented by the supplemental agreements dated 31 December 2015 and 25 January 2016) agreed and entered into supplemental agreements to the First Agreement and the Second Agreement extending the time to satisfy the conditions precedent to 30 June 2016 respectively thereunder.

Save for the extension of the Long Stop Date, all the terms and conditions under the First Agreement and the Second Agreement remain the same.

## **2. EXTENSION OF THE PLACING LONG STOP DATE FOR THE PLACING**

In view of the additional time required to satisfy the conditions precedent under the Placing Agreement, on 27 April 2016, parties to the Placing Agreement agreed and entered into a supplemental agreement to the Placing Agreement extending the time to satisfy the conditions precedent under the Placing Agreement to 30 June 2016 thereunder.

Save for the extension of the Placing Long Stop Date, all the terms and conditions under the Placing Agreement remain the same.

## **3. EXTENSION OF THE SUBSCRIPTION LONG STOP DATE FOR THE SUBSCRIPTIONS**

In view of the additional time required to satisfy the conditions precedent under the ML Subscription Agreement and the FG Subscription Agreement, on 27 April 2016, each of the parties to the ML Subscription Agreement (as supplemented by the supplemental agreement dated 23 March 2016) and the FG Subscription Agreement (as supplemented by the supplemental agreement dated 23 March 2016) agreed and entered into supplemental agreements to the ML Subscription Agreement and the FG Subscription Agreement extending the time to satisfy the conditions precedent to 30 June 2016 respectively thereunder.

Save for the extension of the Long Stop Date, all the terms and conditions under the ML Subscription Agreement and the FG Subscription Agreement remain the same.

Shareholders and potential investors should note that the Agreements, the Placing Agreement, the Subscription Agreements are subject to the fulfilment of the conditions precedent and should exercise caution when dealing in the Shares.

For and on behalf of  
**FU JI Food and Catering Services Holdings Limited**  
**Huang Shourong**  
*Chairman and Executive Director*

Hong Kong, 27 April 2016

*As at the date of this announcement, the Board comprises Mr. Huang Shourong and Mr. Pan Junfeng as executive Directors and Dr. Leung Hoi Ming, Mr. Mak Ka Wing, Patrick and Mr. Sung Wing Sum as independent non-executive Directors.*