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Vale S.A.

(incorporated in Brazil as a Sociedade por Ações)

(Stock code: 6210 for Common Depositary Receipts)

(Stock code: 6230 for Class A Preferred Depositary Receipts)

Vale informs the withdrawal of HDRs listing on the HKEx

The following sets out the main text of the announcement published by Vale S.A. on April 27, 2016.

Chief Financial
and
Investor Relations Officer
of
Vale S.A.
Luciano Siani Pires

Hong Kong, April 27, 2016



Vale informs the withdrawal of HDRs listing on the HKEx

Rio de Janeiro, April 27, 2016 – Vale S.A. (Vale) informs that its Board of Directors approved the proposal for withdrawal of the HDRs listing on the Hong Kong Stock Exchange (HKEx). The withdrawal is subject to the approval of the HKEx and is expected to become effective at 9:00 am (Hong Kong time) on July 28th, 2016, upon such approval.

The notice to HDR holders, which is available on our website (www.vale.com under the Investor Relations section), was released today with details on the withdrawal of the HDRs listing.

The withdrawal of the HDRs listing is in line with Vale's simplification strategy.

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