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Vale S.A.

(incorporated in Brazil as a Sociedade por Ações)

(Stock code: 6210 for Common Depositary Receipts)

(Stock code: 6230 for Class A Preferred Depositary Receipts)

Vale reinforces its priority on strengthening its balance sheet

The following sets out the main text of the announcement published by Vale S.A. on April 28, 2016.

Chief Financial
and
Investor Relations Officer
of
Vale S.A.
Luciano Siani Pires

Hong Kong, April 28, 2016



Vale reinforces its priority on strengthening its balance sheet

Rio de Janeiro, April 28, 2016 – Vale S.A. (Vale) informs its sustained focus on strengthening its balance sheet while completing the S11D project. There are no new growth projects being considered aside from the already announced ones. Resuming Project Rio Colorado (PRC) without investments from third parties is not under consideration.

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