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Vale S.A.

(incorporated in Brazil as a Sociedade por Ações)

(Stock code: 6210 for Common Depositary Receipts)

(Stock code: 6230 for Class A Preferred Depositary Receipts)

Vale informs increase of relevant shareholding ownership

The following sets out the main text of the announcement published by Vale S.A. on April 27, 2016.

Chief Financial
and
Investor Relations Officer
of
Vale S.A.
Luciano Siani Pires

Hong Kong, April 27, 2016



*Transmitted only to
SEC, NYSE, CVM,
BM&FBOVESPA, AMF,
Euronext Paris and
HKEx*

Vale informs increase of relevant shareholding ownership

Rio de Janeiro, April 27, 2016 – Vale S.A. (Vale) informs, pursuant to Paragraph 6 of Article 12 of Ruling 358/02 issued by the Brazilian Securities Commission (CVM), as subsequently amended, that Capital Research Global Investors (“CRGI”), an independent division of investments of Capital Research and Management Company (“CRMC”), a company organized and existing under the laws of the United States of America, headquartered at 333, South Hope Street, Los Angeles, California 90071, United States of America, and legally represented in Brazil by J.P. Morgan S.A. Distributor Securities, registered with the CNPJ/MF under no 33.851.205/0001-30, and Citibank DTVM S.A., registered with the CNPJ/MF under no 33.868.597/0001-40, increased the number of preferred class “A” shares issued by Vale, through transactions on behalf of its clients on stock exchanges.

CRGI owned 201,050,961 preferred shares, corresponding to 9.92% of this type of share and, as a result of these transactions, now manages a total of 204,364,761 preferred shares, representing 10.08% of this type of share.

In addition to the aforementioned share participation, Capital World Investors, an independent division of investments at Capital Research Management and Company (CRMC) manages 5,620,000 preferred shares, corresponding to 0.28% of this type of share, and Capital Group International, Inc. (“CGII”) from the same group as CRGI, administers 204,591,120 preferred shares, corresponding to 10.09% of this type of share.

CRGI also stated that: (i) it is a minority investment that does not alter the control or the administrative structure of Vale; (ii) there is not, at this time, a specific quantity of shares issued by Vale being targeted by CRGI; (iii) there are no other securities or derivatives referenced to such shares held directly or indirectly by CRGI or persons attached to it; (iv) there is no agreement or contract regulating the exercise of voting rights or the purchase and sale of securities issued by Vale where CRGI or a related party are involved.

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This press release may include statements that present Vale’s expectations about future events or results. All statements, when based upon expectations about the future and not on historical facts, involve various risks and uncertainties. Vale cannot guarantee that such statements will prove correct. These risks and uncertainties include factors related to the following: (a) the countries where we operate, especially Brazil and Canada; (b) the global economy; (c) the capital markets; (d) the mining and metals prices and their dependence on global industrial production, which is cyclical by nature; and (e) global competition in the markets in which Vale operates. To obtain further information on factors that may lead to results different from those forecast by Vale, please consult the reports Vale files with the U.S. Securities and Exchange Commission (SEC), the Brazilian Comissão de Valores Mobiliários (CVM), the French Autorité des Marchés Financiers (AMF), and The Stock Exchange of Hong Kong Limited, and in particular the factors discussed under “Forward-Looking Statements” and “Risk Factors” in Vale’s annual report on Form 20-F.