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AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

INSIDE INFORMATION FURTHER DEVELOPMENT IN RELATION TO THE ISSUE OF NON-PUBLIC DOMESTIC CORPORATE BONDS

This announcement is made by Agile Property Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 March 2016 (the “**Announcement**”) in relation to the approval for the issue of the Domestic Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

On 29 April 2016, Guangzhou Panyu Agile Realty Development Co., Ltd. (廣州番禺雅居樂房地產開發有限公司) (the “**Issuer**”) (a wholly-owned subsidiary of the Company established in the People’s Republic of China) and GF Securities Co., Ltd (廣發證券股份有限公司) acted as lead main underwriter, bookrunner and trustee and Guangzhou Securities Co., Ltd (廣州證券股份有限公司) acted as joint main underwriter, have through the result of book-building process determined that the coupon rate for the first tranche of Domestic Bonds shall be fixed at 5.8% (the “**said Domestic Bonds**”). The Issuer will issue the first tranche of Domestic Bonds in an aggregate amount of RMB1,200,000,000 with a term of four years to qualified investors on 29 April 2016. The Issuer shall be entitled to adjust the coupon rate at the end of second year whereas the

investors shall be entitled to sell back the said Domestic Bonds. Details of the said Domestic Bonds are published on the website of the Shanghai Stock Exchange at www.sse.com.cn.

By Order of the Board
Agile Property Holdings Limited
Cheung Sum Sam
Company Secretary

Hong Kong, 29 April 2016

As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors