日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chinalco Mining Corporation International		
Date Submitted	03/05/2016		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3668</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(USD)</i>	Authorised share capital <i>(USD)</i>
Balance at close of preceding month	25,000,000,000	0.04	1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	25,000,000,000	0.04	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A
	No. of ordinary shares		
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description		otion :N/		A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		g month	N/A	N/A	N/A	
Increase/(decrease	e)	_	N/A	-	N/A	
Balance at close of	f the mont	:h _	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :	on : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding mo	onth <u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month *(USD)* :

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	11,817,782,428	N/A	N/A	N/A		
p						
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	11,817,782,428	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Ν	Movement durir	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(11010-1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
, ,		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised d	uring the mor	nth from exerci	•	,		
of options (HK\$)	5			Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)	-			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			_			
			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A			_			
Stock code (if listed) Class of shares			-			
iccurchic (Note 1)						
Cube existing arise			-			
EGM approval date			-			
(if applicable)	1 1 1)				
	(/ /)	-			
<u>4. N/A</u>						
(/ /)			,			
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
					N 111	
		Total E		ry shares)		-
				ce shares) ther class)		-
			(U	uiti tiass)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(' ')					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>3. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				•	
			Total C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue on (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
3.	N/A		
	shares (Note 1)		
· ·	Total D. (Ordinary shares)	Nil	
· ·	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	ner Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(331111)))))			<u>N/A</u>	N/A
				Class of shares				
2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
F	Corin dividend	At price 1	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)	, , ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								NA
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				(3371111))))))			N/A	N/A
				Class of shares				
8.	Consideration issue	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Sanonoy	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	/) /) N/AN/A
	Class of shares issuable (Note 1) urrency Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	/) /) <u>N/A N/A</u>
	(Preference	ry shares) <u>N/A</u> e shares) <u>N/A</u> her class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

The total number of the issued shares of the Company, excluding the 0.58 non-tradable
fractional consolidated shares, was 11,817,782,428 with a nominal value of US\$0.04.
Submitted by: Du Qiang
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.