

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :                       | 29/02/2016                 |                                  |   |  |  |  |  |  |
|--|----------------------------|----------------------------------|---|--|--|--|--|--|
| To : Hong Kong Exchanges and                             | Clearing Limited           |                                  |   |  |  |  |  |  |
| Name of Issuer Chinalco Mining Corporation International |                            |                                  |   |  |  |  |  |  |
| Date Submitted 01/                                       | 03/2016                    |                                  |   |  |  |  |  |  |
| I. Movements in Authorised Sha                           | re Capital                 |                                  |   |  |  |  |  |  |
| 1. Ordinary Shares                                       |                            |                                  |   |  |  |  |  |  |
| (1) Stock code : <u>3668</u> De                          | escription :               | Ordinary                         | Shares                                    |  |  |  |  |  |
|  | No. of ordinary shares     | Par value<br>(USD)               | Authorised share capital (USD)            |  |  |  |  |  |
| Balance at close of preceding m                          | onth <u>25,000,000,000</u> | 0.04                             | 1,000,000,000                             |  |  |  |  |  |
| Increase/(decrease)                                      | Nil                        |                                  | Nil                                       |  |  |  |  |  |
| Balance at close of the month                            | 25,000,000,000             | 0.04                             | 1,000,000,000                             |  |  |  |  |  |
| (2) Stock code : N/A De                                  | escription :               | N/A                              | 4   |  |  |  |  |  |
|  | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |  |
| Balance at close of preceding m                          | onth N/A                   | N/A                              | N/A                                       |  |  |  |  |  |
| Increase/(decrease)                                      | N/A                        |                                  | N/A                                       |  |  |  |  |  |
| Balance at close of the month                            | N/A                        | N/A                              | N/A                                       |  |  |  |  |  |

| Stock code : N/A                            | Description | on :                                 | N/A                              | A   |
|---|-------------|--------------------------------------|----------------------------------|---|
|   |             | No. of preference shares             | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding               | month_      | N/A                                  | N/A                              | N/A   |
| Increase/(decrease)                         | _           | N/A                                  | -                                | N/A   |
| Balance at close of the month               |             | N/A                                  | N/A                              | N/A   |
|   |             |                                      |                                  |   |
| 3. Other Classes of Shares                  |             |                                      |                                  |   |
| 3. Other Classes of Shares Stock code : N/A | Descripti   | on :                                 | N/A                              | A   |
|   | Descripti   | on :  No. of other classes of shares | N/A Par value (State currency)   |   |
| Stock code : N/A                            |             | No. of other classes of              | Par value<br><i>(State</i>       | Authorised share capital                        |
|   |             | No. of other classes of shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares (1) (2) |     | No of preference | No. of other      |  |  |
|---------------------------------------|--------------------------------|-----|------------------|-------------------|--|--|
|                                       |                                |     | shares           | classes of shares |  |  |
| Balance at close of preceding month   | 11,817,782,428                 | N/A | N/A              | <u>N/A</u>        |  |  |
| Increase/ (decrease) during the month | <u>Nil</u>                     | N/A | N/A              | N/A               |  |  |
| Balance at close of the month         | 11,817,782,428                 | N/A | N/A              | N/A               |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) Nil

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                                  |   | No. of new  | No. of new   |
|---|---------------------------------|--|----------------------------------|---|---|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |                                 |  |                                  |   |   |  |
|   |                                 |  |                                  |   |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |  |                                  |   |   |  |
| EGM approval date   |                                 |  |                                  |   |   |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | 1  |                                  |   |   |  |
| 2. N/A  | ( / /                           | )  |                                  |   |   |  |
|   |                                 |  |                                  |   |   |  |
|   |                                 |  |                                  |   |   |  |
| ,   |                                 |  |                                  |   |   |  |
| Class of shares   |                                 |  |                                  |   |   |  |
| issuable (Note 1)   |                                 |  |                                  |   |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /                           | )  |                                  |   |   |  |
| 3. N/A  | (                               | ,  |                                  |   |   |  |
|   |                                 |  |                                  |   |   |  |
| ( / / )   |                                 |  |                                  |   |   | _  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                      |                                 |  |                                  |   |   |  |
| Cubaccintian noise  |                                 |  |                                  |   |   |  |
| EGM approval date   |                                 |  |                                  |   |   |  |
| (if applicable)<br>(dd/mm/yyyy)   | (                               | )  |                                  |   |   |  |
| 4. N/A  | ( / /                           | )  |                                  |   |   |  |
|   |                                 |  |                                  |   |   |  |
|   |                                 |  |                                  | <del></del>                               |   | _  |
| ( / / )   |                                 |  |                                  |   |   |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                      |                                 |  |                                  |   |   |  |
| Subscription price  |                                 |  |                                  |   |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /                           | )  |                                  |   |   |  |
|   |                                 | Total B  | . (Ordina                        | ary shares)                               | Nil   |  |
|   |                                 |  | (Preferen                        | ice shares)                               | N/A   | =  |
|   |                                 |  | (C                               | ther class)                               | N/A   |  |

| Convertibles (i.e. Convertible                                 | into Shares of t                     | he Issuer whic                              | ch are to be Liste               | ed)                                |   |   |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description  | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                                      |   |                                  |                                    |   |   |
|  | <u> </u>                             |   |                                  |                                    |   |   |
|  | <u> </u>                             |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1) |                                      |   |                                  |                                    |   |   |
| Subscription price   |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))          | ( / / )                              |   |                                  |                                    |   |   |
| 2. N/A   |                                      |   |                                  |                                    |   |   |
|  |                                      |   |                                  |                                    |   |   |
|  | <u>—</u>                             |   |                                  |                                    |   |   |
| Stock code (if listed)   | <u> </u>                             |   |                                  |                                    |   |   |
| Class of shares  |                                      |   |                                  |                                    |   |   |
| issuable (Note 1) Subscription price                           |                                      |   |                                  |                                    |   |   |
| EGM approval date  |                                      |   |                                  |                                    |   |   |
| (if applicable)  |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)   | ( / / )                              |   |                                  |                                    |   |   |
| 3. N/A   | <u> </u>                             |   |                                  |                                    |   |   |
| -  |                                      |   |                                  |                                    |   |   |
|  | <del></del><br>                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares                      |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)  |                                      |   |                                  |                                    |   |   |
| Subscription price   |                                      |   |                                  |                                    |   |   |
| EGM approval date (if applicable)                              |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)   | ( / / )                              |   |                                  |                                    |   |   |
| 4. N/A   | <u> </u>                             |   |                                  |                                    |   |   |
|  | <u> </u>                             |   |                                  |                                    |   |   |
|  | <u> </u>                             |   |                                  |                                    |   |   |
| Stock code (if listed)   | <del>-</del>                         |   | _                                |                                    |   |   |
| Class of shares  |                                      |   |                                  |                                    |   |   |
| issuable (Note 1) Subscription price                           |                                      |   |                                  |                                    |   |   |
| EGM approval date  |                                      |   |                                  |                                    |   |   |
| (if applicable)  | , , , , , ,                          |   |                                  |                                    |   |   |
| (dd/mm/yyyy)   | ( / / )                              | <del></del> .                               | Total C. (Ordina                 | ary shares)                        | Nil   |   |
|  |                                      |   |                                  | ce shares)                         | N/A   | _   |
|  |                                      |   |                                  | ther class)                        | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| options (other than ander onare option contentes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. N/A  |  |   |
| 2. <u>IV/A</u>  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Sildles (Note 1)  |  |   |
|   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   | 1  |   |
|   | -  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  | •   |
|   |  |   |
| (Other class)   | N/A  |   |
|   |  |   |
|   |  |   |

| Other Movements in Issued Share Capital                                     |   |   |   |
|---|---|---|---|
|   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the |
| Type of Issue   |   |   | month   |
| Class of shares<br>issuable (Note 1)  |   |   |   |
| 1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)    | ) |   |   |
| EGM approval date: ( / / (dd/mm/yyyy)                                       | ) |   |   |
|   |   | <u>N/A</u>  | N/A   |
| Class of sharesissuable (Note 1)  |   |   |   |
| 2. Open offer At price: State Issue and allotment ( / / date : (dd/mm/yyyy) | ) |   |   |
| EGM approval date: ( / / (dd/mm/yyyy)                                       | ) |   |   |
|   |   | N/A   | <u>N/A</u>  |
| Class of sharesissuable (Note 1)  |   |   |   |
| 3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)         | ) |   |   |
| EGM approval date: ( / / (dd/mm/yyyy)                                       | ) |   |   |
| (dd/iiii/yyyy)  |   | N/A   | N/A   |
| Class of sharesissuable (Note 1)  |   |   |   |
| 4. Bonus issue Issue and allotment ( / / date : (dd/mm/yyyy)                | ) |   |   |
| EGM approval date: ( / / (dd/mm/yyyy)                                       | ) |   |   |
|   |   | N/A   | N/A   |

|    | Type of Issue        |            |                    |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|--------------------|--|-------|---|---|---|
|    |                      |            |                    | Class of shares issuable (Note 1)      |       |   |   |   |
| 5. | Scrip dividend       | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            | ·                  | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                    | (0,,,,,,                               |       |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares repurchased (Note 1)   |       |   |   |   |
| 6. | Repurchase of shares |            |                    | Cancellation date : (dd/mm/yyyy)       | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date:<br>(dd/mm/yyyy)     | ( / / | ) | N/A   | N/A   |
|    |                      |            |                    |  |       |   |   |   |
|    |                      |            |                    | Class of shares redeemed (Note 1)      |       |   |   |   |
| 7. | Redemption of shares |            |                    | Redemption date : (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                    |  |       |   | <u>N/A</u>  | N/A   |
|    |                      |            |                    | Class of shares issuable (Note 1)      |       |   |   |   |
| 8. | Consideration issue  | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                    |  |       |   | N/A   | N/A   |
|    |                      |            |                    |  |       |   |   |   |

| Type of Issue   |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|---|---|
|   | Class of shares                                  |   |   |
|   | issuable (Note 1)                                |   |   |
| 9. Capital reorganisation                                   | Issue and allotment ( / / ) date : (dd/mm/yyyy)  |   |   |
|   | EGM approval date: ( / / )                       |   |   |
|   | (dd/mm/yyyy)                                     | N/A   | N/A   |
|   |  |   |   |
|   | Class of shares<br>issuable (Note 1)             |   |   |
| 10. Other (Please specify) At price : State currency        | — Issue and allotment ( / / ) date: (dd/mm/yyyy) |   |   |
|   | EGM approval date: ( / / )<br>(dd/mm/yyyy)       | N/A   | N/A   |
|   | Total E. (Ordinary share                         | es) N/A   |   |
|   | (Preference share<br>(Other cla                  | es) N/A   | -<br>-<br>-   |
|   |  |   |   |
| Total increase / (decrease) in ordinary shares              | s during the month (i.e. Total of A to E):       | (1)   | Nil   |
|   | <b>3</b> · · · · ( · · · · · · · · · · · · · ·   | (2)   | N/A   |
| Total increase / (decrease) in preference sha               | res during the month (i.e. Total of A to E)      | <u></u>   | N/A   |
| Total increase / (decrease) in other classes of E):         | of shares during the month (i.e. Total of A      | to  | N/A   |
| (These figures should be the same as the rel<br>Capital").) | levant figures under II above ("Movemen          | ts in Issued S  | hare  |

| Remarks (if any):   |
|---|
| The total number of the issued shares of the Company, excluding the 0.58 non-tradable |
| fractional consolidated shares, was 11,817,782,428 with a nominal value of US\$0.04.  |
|   |
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|   |
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|   |
|   |
|   |
|   |
|   |
| Submitted by: Du Qiang  |
|   |
| Title: Company Secretary  (Director, Secretary or other duly outhorized officer)      |
| (Director, Secretary or other duly authorised officer)                                |
|   |
|   |
| Notes :   |
| Notes:  |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.