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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HONGKONG ELECTRIC FINANCE LIMITED

*(incorporated with limited liability under the laws of the British Virgin Islands)
(the “**Issuer**”)*

unconditionally and irrevocably guaranteed by
THE HONGKONG ELECTRIC COMPANY, LIMITED 香港電燈有限公司
(incorporated with limited liability in Hong Kong)

U.S.\$750,000,000 2.875 per cent. Notes due 2026 (the “**Notes**”)
(Stock Code: 5640)

to be issued under the Issuer’s
U.S.\$5,000,000,000 Medium Term Note Programme

Joint Lead Managers

BNP Paribas, acting through its Hong Kong branch
The Hongkong and Shanghai Banking Corporation Limited
Merrill Lynch International
Mizuho Securities Asia Limited 瑞穗證券亞洲有限公司

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in both the Offering Circular dated 31 July 2015 and the pricing supplement dated 21 April 2016 prepared in respect of the Notes. Permission to deal in the Notes is expected to become effective on 4 May 2016.

3 May 2016

As at the date of this notice:

The Directors of Hongkong Electric Finance Limited are Mr. WAN Chi Tin, Mr. CHAN Loi Shun and Mr. WONG Kim Man.

The Directors of The Hongkong Electric Company, Limited are Mr. FOK Kin Ning, Canning (Chairman) (Mrs. CHOW WOO Mo Fong, Susan as his alternate), Mr. WAN Chi Tin (Managing Director), Mr. Fahad Hamad A H AL-MOHANNADI, Mr. Ronald Joseph ARCULLI, Mr. CHAN Loi Shun, Mr. CHENG Cho Ying, Francis, Mr. DU Zhigang, Mr. FONG Chi Wai, Alex, Mr. JIANG Xiaojun, Mr. Deven Arvind KARNIK, Mr. KWAN Kai Cheong, Mr. LEE Lan Yee, Francis, Mr. LI Tzar Kuoi, Victor (Mr. Frank John SIXT as his alternate), Mr. George Colin MAGNUS, Mr. Donald Jeffrey ROBERTS, Mr. SHAN Shewu, Mr. Ralph Raymond SHEA and Mr. YUEN Sui See.

This notice is also available on the website of HK Electric Investments Limited at www.hkei.hk.